

STATE OF CONNECTICUT

NOTICE OF PUBLIC HEARING

STATE OF CONNECTICUT HEALTH AND
EDUCATIONAL FACILITIES AUTHORITY
MASTER FINANCING AGREEMENT
FOR THE BENEFIT OF
CONNECTICUT CHILDREN'S MEDICAL CENTER

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on April 6, 2010 commencing at 10:00 a.m., at the offices of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106-1978, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned tax-exempt obligation and the nature of the equipment and/or other personal property described below. The Authority has been requested to make available the proceeds of the above-captioned Master Financing Agreement in one or more series or issues, the aggregate principal amount not exceeding \$6,000,000, to be used by Connecticut Children's Medical Center (the "Institution"), a non-profit institution duly organized and existing under the laws of the State of Connecticut, to provide moneys for the purpose of financing all or a portion of the costs of (i) capital expenditures to be made in connection with the renovation of the Institution's fourth floor to allow for additional patient space; the replacement of two cooling towers; the construction of space for a CT scanner and the acquisition of a CT scan unit; the renovation and expansion of the Institution's Echo Lab and the purchase of equipment to furnish the expanded lab; renovations to consolidate Physical and Occupational therapy groups into common space and to improve space availability in the facility; and the acquisition of other hospital-related equipment and related improvements, and (ii) certain financing costs, all in connection with the Institution's facilities located at 282 Washington Street, Hartford, Connecticut 06106.

Interested members of the public are invited to attend. Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Master Financing Agreement or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106-1978

By: Jeffrey A. Asher
Executive Director