

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, May 20, 2008 - 2:00 p.m.

Draft AGENDA

- 1. Minutes of the Board of Directors Meeting of April 22, 2008**
- 2. Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Sales Report: Griffin Hospital Issue, Series C & D (Public Financial Management, Inc.)
- 3. Preliminary Staff Memo**
 - A. Child Care Facilities Loan Fund, Pooled Tax Exempt Bond Issue, Series G (David Wasch)
 - B. Eastern Connecticut Health Network Issue (ECHN), Series D (Jeffrey Asher)
 - C. Hamden Hall Issue, Series A (Michael Morris)
 - D. Kent School Issue, Series E (Michael Morris)
 - E. Wesleyan University Issue (EasyLoan) – (Eileen MacDonald)
- 4. Final Staff Memos**
 - A. Hopkins School Issue, Series B (Michael Morris)
 - B. Taft School Issue, Series G (Michael Morris)
 - C. University of New Haven Issue, Series H (Michael Morris)
- 7. Consent and/or Bond Issue Authorization Resolutions**
 - A. Hopkins School Issue, Series B (Michael Morris)
 - B. Taft School Issue, Series G (Michael Morris)
 - C. University of New Haven Issue, Series H (Michael Morris)
- 8. CHEFA Financial Operations**
 - A. Financial Statements: April 2008 (JoAnne Mackewicz)
- 9. Other Business**
 - A. Grant Request from the State of Connecticut, Office of Child Advocate (Richard Gray)
 - B. Audit-Finance Committee Report (Benson Cohn)
 - C. Compliance Report (Semi-Annual) – (Norberto Ramirez)
 - D. Next meeting date: ***June 24, 2008 at 2:00 p.m.***