

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, March 30, 2010 - 2:00 p.m.

FINAL AGENDA

1. **Minutes of the Board of Directors Meeting of February 23, 2010**
2. **Sector Analysis Report**
 - A. Childcare Sector Analysis Report (David Wasch)
3. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate and Market Update (Cynthia Peoples and Jeanette Weldon)
4. **Sales Reports**
 - A. Fairfield University Issue, Series O & P (Lamont Financial Services)
 - B. Westminster School Issue, Series F (Lamont Financial Services)
5. **Hospital Credit Policy**
 - A. Debt Service Reserve Fund Recommendation (Jeanette Weldon)
6. **Preliminary Staff Memos**
 - A. Connecticut Children's Medical Center, EasyLoan (Eileen MacDonald)
 - B. Stamford Hospital Issue, Series I (Michael Morris)
7. **Final Staff Memos**
 - A. Wesleyan University Issue, Series G (Michael Morris)
8. **Bond Issue Authorization Resolutions**
 - A. Wesleyan University Issue, Series G (Michael Morris)
9. **CHEFA Financial Operations**
 - A. Financial Statements: February 2010 (JoAnne Mackewicz)
10. **Committee Reports**
 - A. Human Resource Committee (Dr. William Cibes)
11. **Executive Director's Report** (Jeffrey Asher)
12. **Other Business**
 - A. Reminder: Board Members to file statement of financial interests for the preceding calendar year
– Due May 1, 2010
 - B. Next meeting date: *Tuesday, April 27, 2010*