

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor
Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, February 23, 2010 - 2:00 p.m.

FINAL AGENDA

- 1. Minutes of the Board of Directors Meeting of January 26, 2010**
- 2. Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate and Market Update (Cynthia Peoples and Jeanette Weldon)
 - D. Sales Report: Yale University Issue, Series 2010A (Public Financial Management)
- 3. Preliminary Staff Memos**
 - A. None
- 4. Higher Education Credit Policy**
 - A. Debt Service Reserve Funds (Jeanette Weldon)
- 5. Final Staff Memos**
 - A. Fairfield University Issue, Series O & P (Michael Morris)
 - B. Ascension Health Issue, Series 2010 (Michael Morris)
 - C. Hospital for Special Care Issue, Series E (Michael Morris)
 - D. Westminster School Issue, Series F (Michael Morris)
- 6. Consent and/or Bond Issue Authorization Resolutions**
 - A. Fairfield University Issue, Series O & P (Michael Morris)
 - B. Ascension Health Issue, Series 2010 (Michael Morris)
 - C. Hospital for Special Care Issue, Series E (Michael Morris)
 - D. Westminster School Issue, Series F (Michael Morris)
- 7. CHEFA Financial Operations**
 - A. Financial Statements: January 2010 (JoAnne Mackewicz)
- 8. Committee Reports**
 - A. Human Resource Committee (Dr. William Cibes)
- 9. Executive Director's Report** (Jeffrey Asher)
- 10. Other Business**
 - A. Next meeting date: ***Tuesday, March 30, 2010***