

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

SPECIAL BOARD OF DIRECTORS MEETING

Tuesday, May 25, 2010 - 1:00 p.m.

FINAL AGENDA

1. **Minutes of the Board of Directors Meeting of April 27, 2010**
2. **Higher Education Sector Analysis Report** (Michael Morris)
3. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate and Market Update (Cynthia Peoples and Jeanette Weldon)
4. **Preliminary Staff Memo**
 - A. Pomfret School Issue, Series B (Michael Morris)
5. **Final Staff Memo**
 - A. Trinity College Issue, Series M (Michael Morris)
6. **Bond Issue Authorization Resolutions**
 - A. Trinity College Issue, Series M (Michael Morris)
7. **Stamford Hospital Issue, Series I: Discussion on Amended Structure**
8. **Audit-Finance Committee Report** (Benson Cohn)
9. **CHEFA Financial Operations**
 - A. Financial Statements: April 2010 (JoAnne Mackewicz)
 - B. Approval of Proposed FY 2011 Operating and Capital Budget (Jeanette Weldon)
10. **Executive Director's Report** (Jeffrey Asher)
11. **Other Business**
 - A. Next meeting date/time: *Tuesday, June 29, 2010 at 1:00 p.m.*