

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, October 18, 2011 - 1:00 p.m.

FINAL AGENDA

1. **Minutes of the Board of Directors Meeting of September 13, 2011**
2. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Market Update and Recent Transactions (Jeanette Weldon)
3. **Preliminary Staff Memo**
 - A. None
4. **Final Staff Memos**
 - A. Rectory School Issue, Series B (Michael Morris)
 - B. Western Connecticut Health Network Issue, Series N (Michael Morris)
5. **Authorization Resolutions**
 - A. Rectory School Issue, Series B (Michael Morris)
 - B. Western Connecticut Health Network Issue, Series N (Michael Morris)
6. **CHEFA Financial Operations**
 - A. Financial Statements: August 2011 (JoAnne Mackewicz)
7. **Executive Director's Report (Jeffrey Asher)**
8. **Other Business**
 - A. 2012 Board Meeting Dates
 - B. Next meeting date/time: *Tuesday, November 15, 2011 at 1:00 p.m.*