

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor
Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Wednesday, January 17, 2018 – 1:30 p.m.

DRAFT AGENDA

1. **Minutes of Special Board of Directors Meeting – December 5, 2017**
2. **Independent School Sector Report** (Michal Morris)
3. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Market Update and Recent Transactions (Bob Jandreau)
4. **Sales Report**
 - A. Fairfield University Issue, Series R (Acacia Financial Group)
5. **Executive Session:** Lease, 10 Columbus Boulevard
6. **Director's Report** (Jeanette Weldon)
 - A. Updates
7. **FY 2018 Strategic Initiatives Update** (Jeanette Weldon)
8. **CHEFA Financial Operations**
 - A. Financial Statements: October and November 2017 (JoAnne Mackewicz)
9. **Approval of Ramirez & Co. as Senior Manager/Co-Manager Services** (Bob Jandreau)
10. **Committee Report**
 - A. Grant Committee (Dr. Estela Lopez)
11. **Preliminary Staff Memo**
 - A. A. University of New Haven Issue, Series K (Michael Morris)
12. **Final Staff Memo**
 - A. None.
13. **Authorizing Bond Resolution**
 - A. None.
14. **Other Business**
 - A. Next meeting date: **Friday, January 26, 2018 at 8:30 a.m.**