

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor
Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, October 24, 2006, 2:00 p.m.

FINAL AGENDA

1. **Minutes of The Board of Directors Meeting of September 12, 2006**
2. **Speaker:** Jeanne Milstein, Office of the Child Advocate
Topic – *Teen Dating Violence*
3. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Mike Morris)
 - B. Summary of CHEFA Financings (Mike Morris)
 - C. Interest Rate Update (David Williams)
 - D. Final Sales information on Yale-New Haven Hospital (Summary of orders and allocation on Series J-1 and pricing on Series J-2 and Series J-3) (PFM)
4. **Preliminary Staff Memos**
None
5. **Staff Memos**
 - A. Child Care Issue, Series F (David Wasch)
 - Easter Seals Rehabilitation Center of Greater Waterbury, Inc.
 - Good Shepherd Child Care Center, Inc.
 - Human Resources Agency of New Britain, Inc.
 - The City of Norwalk (Norwalk Economic Opportunities Now)
 - B. Quinnipiac University Issue, Series H (Cynthia Peoples)
6. **Consent and/or Bond Issue Authorization Resolutions**
 - A. Child Care Issue, Series F (David Wasch)
 - Easter Seals Rehabilitation Center of Greater Waterbury, Inc.
 - Good Shepherd Child Care Center, Inc.
 - Human Resources Agency of New Britain, Inc.
 - The City of Norwalk (Norwalk Economic Opportunities Now)
 - B. Quinnipiac University Issue, Series H (Cynthia Peoples)
 - C. Increase Authorization Amount of Competitive Secured Loan Equipment Financing (Eileen MacDonald)
7. **CHEFA Financial Operations**
 - A. August and September 2006 Financial Statements (Jeff Asher)
 - B. FY 2007 Operating and Capital Budget Modifications Memo (Jeff Asher)
8. **Other Reports**
 - A. Report of the Audit Finance Committee (Barbara Rubin)

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9. Other Business

- A. Discussion on Private Placements (Jeff Asher)
- B. Private Placement – Stanwich School (Jeff Asher)
- C. Proposed 2007 Board Meeting Schedule
- D. 2007 Observed Holiday Schedule

- E. ***Date of next meeting – December 5, 2006***