

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, January 26, 2010 - 2:00 p.m.

Final AGENDA

1. **Minutes of the Board of Directors Meeting of December 8, 2009**
2. **Minutes of the Special Board of Directors Meeting of January 14, 2010**
3. **Independent School Sector Analysis Report** (Michael Morris)
4. **Annual Status Report – Arbitrage Rebate** (Cynthia Peoples)
5. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
6. **Preliminary Staff Memo**
 - A. Ascension Health Issue, Series 2010 (Michael Morris)
 - B. Fairfield University Issue, Series O (Michael Morris)
7. **Final Staff Memo**
 - A. Catholic Health East Issue, Series 2010 (Michael Morris)
 - B. Yale University Issue, Series 2010A (Cynthia Peoples)
8. **Consent and/or Bond Issue Authorization Resolutions**
 - A. Catholic Health East Issue, Series 2010 (Michael Morris)
 - B. Yale University Issue, Series 2010A (Cynthia Peoples)
9. **CHEFA Financial Operations**
 - A. Financial Statements: November 2009 and December 2009 (JoAnne Mackewicz)
10. **Committee Reports**
 - A. Audit-Finance Committee (Benson Cohn)
 - B. Consultant Committee (Barbara Rubin)
11. **Credit Union League of Connecticut Student Loan Program – Termination of the Program**
(Jeffrey Asher)
12. **Executive Director’s Report** (Jeffrey Asher)
13. **Other Business**
 - A. Next meeting date: *Tuesday, February 23, 2010*