

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, March 25, 2008 - 2:00 p.m.

FINAL AGENDA

1. **Minutes of the Board of Directors Meeting of February 26, 2008**
2. **Minutes of the Board of Directors Special Meeting of March 10, 2008**
3. **Guest Speaker: Mark Masselli, President and CEO, Community Health Center, Inc.**
Topic: *Federal Qualified Health Care Clinics*
4. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
5. **Preliminary Staff Memo**
 - A. Saint Francis Hospital Issue, Series F (Jeffrey Asher)
6. **Final Staff Memos**
 - A. Healthcare Capital Asset Issue, Series B-1, Amended (Jeffrey Asher)
 - B. Salisbury School Issue, Series C (Michael Morris)
7. **Consent and/or Bond Issue Authorization Resolutions**
 - A. Healthcare Capital Asset Issue, Series B-1, Amended (Jeffrey Asher)
 - B. Salisbury School Issue, Series C (Michael Morris)
 - C. Amendment and Restatement of 457 Deferred Compensation Plan (Jeffrey Asher)
8. **CHEFA Financial Operations**
 - A. Financial Statements February 2008 (Jeffrey Asher)
9. **Other Business**
 - A. Reminder: Ethics Statement Filing *Deadline May 1, 2008* (Barbara Rubin)
 - B. Reminder: Authority Bond Ownership by Board and Staff is Prohibited (Paula Herman)
 - C. Underwriting Guidelines (Jeffrey Asher)
 - D. Next meeting date: April 22, 2008 at 2:00 p.m.