

# CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor  
Hartford, Connecticut 06106-1978

## BOARD OF DIRECTORS MEETING

Wednesday, January 18, 2012 - 1:00 p.m.

### *FINAL AGENDA*

- 1. Minutes of the Board of Directors Meeting of November 15, 2011**
- 2. 2012 Arbitrage Annual Status Report** (Cynthia Peoples)
- 3. Current and Pending Bond Issues**
  - A. Financing Forecast Report (Eileen MacDonald)
  - B. Summary of CHEFA Financings (Eileen MacDonald)
  - C. Interest Rate Update (Cynthia Peoples)
  - D. Market Update and Recent Transactions (Jeanette Weldon)
- 4. Preliminary Staff Memos**
  - A. None
- 5. Final Staff Memo**
  - A. The Horace Bushnell Memorial Hall Issue, Series B (Michael Morris)
  - B. Sacred Heart University Issue, Series H (Michael Morris)
- 6. Bond Issue Authorization Resolution**
  - A. The Horace Bushnell Memorial Hall Issue, Series B (Michael Morris)
  - B. Sacred Heart University Issue, Series H (Michael Morris)
- 7. 2012 Post-Issuance Tax Compliance Policy** (Cynthia Peoples)
- 8. CHEFA Financial Operations**
  - A. Financial Statements: November 2011 (JoAnne Mackewicz)
- 9. Committee Reports**
  - A. Audit-Finance Committee (Benson Cohn)
- 10. Executive Director's Report** (Jeffrey Asher)
- 11. Other Business**
  - A. Reminder: Board Members to file Statement of Financial Interests for the preceding calendar year – Due May 1, 2012
  - B. Next meeting date: *Wednesday, February 15, 2012 at 1:00 p.m.*