

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, December 8, 2009 - 2:00 p.m.

Final AGENDA

1. **Minutes of the Board of Directors Meeting of October 27, 2009**
2. **Ethics Training (Jeff Asher and Paula Herman)**
3. **Clarification of Ethics Statement (Jeff Asher and Paula Herman)**
4. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Sales Report: Hopkins School Issue, Series C (Lamont Financial Services)
5. **Preliminary Staff Memo**
 - A. Catholic Health East Issue, Series 2010 (Michael Morris)
6. **Final Staff Memo**
 - A. None
7. **Bond Issue Authorization and/or Other Resolutions**
 - A. Legal Fee Reserve
8. **CHEFA Financial Operations**
 - A. Financial Statements: October 2009 (JoAnne Mackewicz)
9. **Executive Director Report (Jeffrey Asher)**
 - A. Chief Credit Policy Officer
10. **Other Business**
 - A. Next meeting date: *Tuesday, January 26, 2010*