

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

**BOARD OF DIRECTORS MEETING**

Tuesday, May 26, 2009 - 2:00 p.m.

*Final AGENDA*

1. **Minutes of the Board of Directors Meeting of April 28, 2009**
2. **Child Care Facilities Sector Analysis Report** (David Wasch)
3. **Higher Education Sector Analysis Report** (Michael Morris)
4. **Current and Pending Bond Issues**
  - A. Financing Forecast Report (Eileen MacDonald)
  - B. Summary of CHEFA Financings (Eileen MacDonald)
  - C. Interest Rate Update (Cynthia Peoples)
5. **Final Staff Memo**
  - A. None
6. **Consent and/or Bond Issue Authorization Resolutions**
  - A. None
7. **Committee Reports**
  - A. Consultant Committee Meeting (Patrick Colangelo)
    1. Approval of Financial Advisors
  - B. HR/Audit-Finance Committee Meeting (William Cibes/Benson Cohn)
    1. Approval of the Fiscal Year 2010 Operating and Capital Budget
8. **Review Draft CHEFA Procedures** (Paula Herman)
9. **CHEFA Financial Operations**
  - A. Financial Statements: April 2009 (JoAnne Mackewicz)
10. **Other Business**
  - A. Next Meeting date: Tuesday, June 23, 2009 at 2:00 p.m.