

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, July 27, 2010 - 1:00 p.m.

FINAL AGENDA

1. **Minutes of the Board of Directors Meeting of June 29, 2010**
2. **Hospital Sector Analysis FYE September 30, 2009 (Michael Morris)**
3. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate and Market Update (Cynthia Peoples and Jeanette Weldon)
4. **Preliminary Staff Memo**
 - A. None
5. **Final Staff Memos**
 - A. King Low Heywood Thomas School, Series A, Direct Purchase (Michael Morris)
 - B. Saint Francis Hospital, Series G, Private Placement (Michael Morris)
6. **Bond Issue Authorization Resolutions**
 - A. King Low Heywood Thomas School, Series A, Direct Purchase (Michael Morris)
 - B. Saint Francis Hospital, Series G, Private Placement (Michael Morris)
7. **CHEFA Financial Operations**
 - A. Financial Statements: June 2010 (JoAnne Mackewicz)
8. **Executive Director's Report (Jeffrey Asher)**
9. **Other Business**
 - A. Next meeting date/time: *Tuesday, September 14, 2010 at 1:00 p.m.*