

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, February 26, 2008 - 2:00 p.m.

FINAL AGENDA

1. **Minutes of the Board of Directors Meeting of December 4, 2007**
2. **Independent School Sector Analysis** (Michael Morris)
3. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
4. **Preliminary Staff Memos**
 - A. Salisbury School Issue, Series C (Michael Morris)
 - B. Hospital of Central CT (New Britain) EasyLease (Eileen MacDonald)
5. **Final Staff Memos**
 - A. Choate Rosemary Hall Issue, Series D (Michael Morris)
 - B. Saint Joseph College Issue, Series B (Michael Morris)
 - C. Yale-New Haven Hospital, Series K (Jeffrey Asher)
6. **Consent and/or Bond Issue Authorization Resolutions (None)**
 - A. Choate Rosemary Hall Issue, Series D (Michael Morris)
 - B. Saint Joseph College Issue, Series B (Michael Morris)
 - C. Yale-New Haven Hospital, Series K (Jeffrey Asher)
 - D. Auction Rate Securities – Conversion of Certain Variable Rate Issues (Richard Gray)
7. **CHEFA Financial Operations**
 - A. Financial Statements: January 2008 (JoAnne Mackewicz)
8. **Committee Reports**
 - A. Audit-Finance Committee (Barbara Rubin)
 - B. Grants Committee (Patrick Colangelo)
9. **Other Business**
 - A. Ethics Statement Filing Reminder (Barbara Rubin)
 - B. Underwriting Guidelines (Jeffrey Asher)
 - C. Next meeting date: March 25, 2008 at 2:00 p.m.

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