

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor
Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, May 20, 2008 - 2:00 p.m.

Final AGENDA

- 1. Minutes of the Board of Directors Meeting of April 22, 2008**
- 2. Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Sales Report: Griffin Hospital Issue, Series C & D (Public Financial Management, Inc.)
 - E. Sales Report: Salisbury School Issue, Series C (P. G. Corbin & Co.)
- 3. Preliminary Staff Memo**
 - A. Child Care Facilities Loan Fund, Pooled Tax Exempt Bond Issue, Series G (David Wasch)
 - B. Eastern Connecticut Health Network Issue (ECHN), Series D (Jeffrey Asher)
 - C. Hamden Hall Issue, Series A (Michael Morris)
 - D. Kent School Issue, Series E (Michael Morris)
 - E. Wesleyan University Issue (EasyLoan) – (Eileen MacDonald)
- 4. Final Staff Memos**
 - A. Hopkins School Issue, Series B (Michael Morris)
 - B. Taft School Issue, Series G (Michael Morris)
 - C. University of New Haven Issue, Series H (Michael Morris)
- 5. Consent and/or Bond Issue Authorization Resolutions**
 - A. Hopkins School Issue, Series B (Michael Morris)
 - B. Taft School Issue, Series G (Michael Morris)
 - C. University of New Haven Issue, Series H (Michael Morris)
- 6. CHEFA Financial Operations**
 - A. Financial Statements: April 2008 (JoAnne Mackewicz)
- 7. Other Business**
 - A. Grant Request from the State of Connecticut, Office of Child Advocate (Action) (Richard Gray)
 - B. Audit-Finance Committee Report (Benson Cohn)
 - C. Next meeting date: **June 24, 2008 at 2:00 p.m.**
 - D. Reception for Dr. Dori Taylor Sullivan following Board meeting