

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Wednesday, May 18, 2016 - 1:30 p.m.

FINAL AGENDA

1. **Minutes of Board of Directors Meeting – April 20, 2016**
2. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Michael Morris)
 - B. Summary of CHEFA Financings (Michael Morris)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Market Update and Recent Transactions (Michael Morris)
3. **Preliminary Staff Memo**
 - A. None.
4. **Final Staff Memo**
 - A. Ethel Walker School Issue, Series D (Michael Morris)
 - B. Middlesex Hospital Issue, Series P (Michael Morris)
 - C. Stamford Hospital Issue, Series K (Michael Morris)
5. **Authorizing Bond Resolution**
 - A. Ethel Walker School Issue, Series D (Michael Morris)
 - B. Middlesex Hospital Issue, Series P (Michael Morris)
 - C. Stamford Hospital Issue, Series K (Michael Morris)
6. **Committee Reports**
 - A. Audit-Finance Committee Report (Paul Mutone)
 - B. Grant Committee Report (Dr. Peter Lisi)
7. **CHEFA Financial Operations**
 - A. Financial Statements: March 2016 (JoAnne Mackewicz)
8. **Executive Director's Report** (Jeanette Weldon)
9. **Other Business**
 - A. Next meeting date: **Wednesday, June 15, 2016 at 1:30 p.m.**