

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, November 15, 2011 - 1:00 p.m.

FINAL AGENDA

1. **Minutes of the Board of Directors Meeting of October 18, 2011**
2. **The Connecticut Non-Profit Strategy Platform Presentation** (Dave Garvey, University of Connecticut)
3. **Ethics Training** (Paula Herman)
4. **Semi-Annual Compliance Report** (Kate Thiede)
5. **Approval of Revision to Child Care Facility Loan Fund Underwriting Guidelines** (David Wasch)
6. **Sales Report: Western Connecticut Health Network Issue, Series N** (Acacia Financial Group)
7. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Market Update and Recent Transactions (Jeanette Weldon)
8. **Preliminary Staff Memos**
 - A. None
9. **Final Staff Memo**
 - A. Rectory School Issue, Series B (Michael Morris)
 - B. Winston Preparatory School Issue, Series A (Michael Morris)
10. **Authorization Resolution**
 - A. Rectory School Issue, Series B (Michael Morris)
 - B. Winston Preparatory School Issue, Series A (Michael Morris)
11. **CHEFA Financial Operations**
 - A. Financial Statements: September and October 2011 (JoAnne Mackewicz)
12. **Committee Report**
 - A. Grant Committee (Peter Lisi)
13. **Executive Director's Report** (Jeffrey Asher)
14. **Other Business**
 - A. Next meeting date/time: **Wednesday, January 18, 2012 at 1:00 p.m.**