

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Tuesday, May 24, 2011 - 1:00 p.m.

FINAL AGENDA

1. **Minutes of the Board of Directors Meeting of April 26, 2011**
2. **Sector Analysis Report**
 - A. Higher Education Sector Analysis Report (Michael Morris)
3. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Market Update and Recent Transactions (Jeanette Weldon)
4. **Preliminary Staff Memos**
 - A. Childcare Issue, Series H (David Wasch)
5. **Final Staff Memo**
 - A. Connecticut College Issue, Series H-1 & H-2 (Michael Morris)
 - B. Connecticut State University System Issue, Series J (Michael Morris)
 - C. Connecticut State University System Issue, Series K (Michael Morris)
 - D. Connecticut Children's Medical Center Issue, Series D (Michael Morris)
 - E. CIL Community Resources Issue, Series A (Michael Morris)
 - F. Western Connecticut Healthcare Inc. Issue, Series K, L & M (Michael Morris)
6. **Bond Issue Authorization Resolution**
 - A. Connecticut College Issue, Series H-1 & H-2 (Michael Morris)
 - B. Connecticut State University System Issue, Series J (Michael Morris)
 - C. Connecticut State University System Issue, Series K (Michael Morris)
 - D. Connecticut Children's Medical Center Issue, Series D (Michael Morris)
 - E. CIL Community Resources Issue, Series A (Michael Morris)
 - F. Western Connecticut Healthcare Inc. Issue, Series K, L & M (Michael Morris)
7. **CHEFA Financial Operations**
 - A. Financial Statements: April 2011 (JoAnne Mackewicz)
8. **Committee Reports**
 - A. Audit-Finance Committee (Benson Cohn)
9. **Executive Director's Report** (Jeffrey Asher)
10. **Other Business**
 - A. Next meeting date: *Tuesday, June 28, 2011 at 1:00 p.m.*