

**State of Connecticut Health and Educational Facilities Authority**  
**Financing Forecast Report as of Tuesday, February 09, 2010**

Institution	Project	New Money	Refunding Amount	Enhancement	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
<b>Hospital</b>								
N Stamford Hospital Issue, Series I	Refund Series H - MBIA insured	\$0	\$100,000,000	Unenhanced	Goldman Sachs	3/30/2010	4/23/2010	
Hospital for Special Care Issue, Series E	Refinance Ser D; construct neuro-behavioral bldg	\$6,000,000	\$15,000,000	LOC - Webster Bank	RBC Capital Markets	n/a	2/23/2010	
Ascension Health Issue, Series 2010	Relocate & expand ER, outpatient cancer center	\$150,000,000	\$0	Unenhanced	Morgan Stanley	1/26/2010	2/23/2010	
		<u>\$156,000,000</u>	<u>\$115,000,000</u>					
<b>Long-Term Care</b>								
Catholic Health East Issue 2010	Refinance Series 1999F	\$0	\$22,000,000	Unenhanced	Merrill Lynch	12/8/2009	1/26/2010	
		<u>\$0</u>	<u>\$22,000,000</u>					
	<b>Total Health Care</b>	<u>\$156,000,000</u>	<u>\$137,000,000</u>					
<b>Higher Education</b>								
Yale University Issue, Series 2010	Various campus projects; Refinance Series W	\$450,000,000	\$90,000,000	Unenhanced	Barclays Capital	n/a	1/26/2010	
Fairfield University Issue, Series O	Renovate & expand dorms; possibly refund Ser H	\$65,000,000	\$10,000,000	Unenhanced	J.P. Morgan	1/26/2010	2/23/2010	
		<u>\$515,000,000</u>	<u>\$100,000,000</u>					
<b>Independent School</b>								
N Westminster School Issue, Series F	Refinance Series B	\$0	\$7,000,000	Unenhanced	Stifel, Nicolaus	n/a	2/23/2010	
		<u>\$0</u>	<u>\$7,000,000</u>					
	<b>Total Education</b>	<u>\$515,000,000</u>	<u>\$107,000,000</u>					
<b>Easy Lease</b>								
Hospital of Central Connecticut at Bradley Memorial, Lease	MRI and buildout at Bradley Memorial	\$1,450,000	\$0		Banc of America			2/10/2010
		<u>\$1,450,000</u>	<u>\$0</u>					
	<b>Total EZ Lease/Loan</b>	<u>\$1,450,000</u>	<u>\$0</u>					
	<b>Grand Total</b>	<u>\$672,450,000</u>	<u>\$244,000,000</u>					