

State of Connecticut Health and Educational Facilities Authority
Financing Forecast Report as of Monday, February 18, 2008

Institution	Project	New Money	Refunding Amount	Enhancement	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
Hospital								
Healthcare Capital Asset Issue, Series B-1	Construct Pavilion & Emergency Room; renovations	32,000,000	0	LOC - Bank of America	Banc of America Securities	7/24/2007	10/23/2007	
Saint Francis Hospital and Medical Center Issue, Series E	Emergency Dep't. expansion & building renovations	175,000,000	0	LOC - JPMorgan Chase Bank	Cain Brothers	3/25/2008	4/22/2008	
		207,000,000	0					
	Total Health Care	207,000,000	0					
Higher Education								
Saint Joseph College Issue, Series B	Construct new dormitories; refund Series A	5,990,000	8,905,000	LOC - Sovereign Bank	RBC Capital Markets	12/4/2007	2/26/2008	
N University of New Haven Issue, Series H	Construction of a new dormitory	46,000,000	0	LOC - Wachovia Bank, NA	Wachovia Securities	3/25/2008	4/22/2008	
		51,990,000	8,905,000					
Independent School								
N Choate Rosemary Hall Issue, Series D	Refund Series C	0	43,000,000	Letter of Credit	Lehman Brothers	n/a	2/26/2008	
Hamden Hall Country Day School Issue, Series A	Construct athletic complex; refinance bank debt	12,000,000	0	Letter of Credit	RBC Capital Markets	4/22/2008	5/20/2008	
N Salisbury School Issue, Series C	Construct athletic complex; Refund Series A & B	27,700,000	20,000,000	Insured - Assured	Stifel, Nicolaus	2/26/2008	3/25/2008	
		39,700,000	63,000,000					
	Total Education	91,690,000	71,905,000					
Easy Loan								
Eastern Connecticut Health Network, EasyLoan	Fixed MRI unit Rockville; robotic surgical system	3,700,000	0	Private Placement	Chase Equipment Leasing			
Hospital of Central Connecticut at New Britain, EasyLease	MRI unit and buildout at New Britain	5,400,000	0	Private Placement	Bank of America	2/26/2008		
Wesleyan University, EasyLoan	Utilities infrastructure and cogeneration plant	6,500,000	0	Private Placement	Banc of America	3/25/2008		
		15,600,000	0					
	Total EZ Lease/Loan	15,600,000	0					
	Grand Total	314,290,000	71,905,000					