

State of Connecticut Health and Educational Facilities Authority
Financing Forecast Report as of Friday, January 06, 2012

Institution	Project	New Money	Refunding Amount	Enhancement	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
Higher Education								
Sacred Heart University Issue, Series H	Refund Series E	\$0	\$50,000,000	Unenhanced	RBC Capital Markets	n/a	1/18/2012	
N Connecticut State University System Issue, Series L	Refund Series E	\$0	\$45,000,000	SCRF		n/a	2/15/2012	
		\$0	\$95,000,000					
Independent School								
Pomfret School Issue, Series B	Refund Series A	\$8,600,000	\$5,400,000	Unenhanced	Stifel Nicolaus	5/25/2010	2/15/2012	
Winston Preparatory School Issue, Series A	Refinance bank loan; purchase land; property renov	\$14,000,000	\$0	Private Placement - Citizens Bank	Stifel Nicolaus	n/a	11/15/2011	
		\$22,600,000	\$5,400,000					
	Total Education	\$22,600,000	\$100,400,000					
Cultural/Educational								
N The Horace Bushnell Memorial Hall Issue, Series B	Refinance Series A	\$0	\$14,000,000	Private Placement - Citizens Bank	Stifel Nicolaus	n/a	1/18/2012	
		\$0	\$14,000,000					
YMCA/YWCA								
N Greater Hartford YMCA Issue, Series C	Refinance Series B	\$0	\$30,000,000	Private Placement - Union Bank, NA		n/a	2/15/2012	
		\$0	\$30,000,000					
	Total Other	\$0	\$44,000,000					
	Grand Total	\$22,600,000	\$144,400,000					

N=New Financing