

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)  
 SCHEDULE OF INDEBTEDNESS  
 at June 30, 2010  
 (In Thousands of Dollars)

| Issue                             | Series | Date     | Type | Underwriter | Financial Advisor | Final Maturity | Interest Cost | Net Proceeds | Amount Issued | Current | Long-Term | Total Debt |
|-----------------------------------|--------|----------|------|-------------|-------------------|----------------|---------------|--------------|---------------|---------|-----------|------------|
| University of Hartford            | A*     | 07/01/66 | N/A  | N/A         | N/A               | 1997           | 4.97%         | N/A          | 4,100         | 0       | 0         | 0          |
| Middlesex Hospital                | A*     | 07/01/67 | N/A  | N/A         | N/A               | 2000           | 5.79%         | N/A          | 9,300         | 0       | 0         | 0          |
| Rockville General Hospital        | A*     | 07/01/68 | N/A  | N/A         | N/A               | 1994           | 5.97%         | N/A          | 3,400         | 0       | 0         | 0          |
| Danbury Hospital                  | A*     | 07/01/68 | N/A  | N/A         | N/A               | 2000           | 5.88%         | N/A          | 8,500         | 0       | 0         | 0          |
| Mount Sinai Hospital              | A*     | 07/01/68 | N/A  | N/A         | N/A               | 2000           | 5.98%         | N/A          | 11,450        | 0       | 0         | 0          |
| New Britain General Hospital      | A*     | 07/01/68 | N/A  | N/A         | N/A               | 1999           | 5.57%         | N/A          | 5,540         | 0       | 0         | 0          |
| New Haven College                 | A*     | 07/01/68 | N/A  | N/A         | N/A               | 2000           | 5.99%         | N/A          | 2,950         | 0       | 0         | 0          |
| University of Hartford            | B*     | 07/01/69 | N/A  | N/A         | N/A               | 2000           | 6.92%         | N/A          | 6,680         | 0       | 0         | 0          |
| Lawrence and Memorial Hospital    | A*     | 07/01/69 | N/A  | N/A         | N/A               | 2000           | 7.97%         | N/A          | 5,380         | 0       | 0         | 0          |
| Danbury Hospital                  | B*     | 07/01/70 | N/A  | N/A         | N/A               | 1976           | 4.50%         | N/A          | 1,500         | 0       | 0         | 0          |
| Yale University                   | A*     | 07/01/70 | N/A  | N/A         | N/A               | 1978           | 4.44%         | N/A          | 2,440         | 0       | 0         | 0          |
| Waterbury Hospital                | A*     | 07/01/70 | N/A  | N/A         | N/A               | 2002           | 7.19%         | N/A          | 10,950        | 0       | 0         | 0          |
| Windham Hospital                  | A*     | 07/01/70 | N/A  | N/A         | N/A               | 2003           | 6.61%         | N/A          | 3,860         | 0       | 0         | 0          |
| Yale University                   | B*     | 07/01/70 | N/A  | N/A         | N/A               | 2002           | 5.76%         | N/A          | 12,300        | 0       | 0         | 0          |
| Saint Francis Hospital            | A*     | 07/01/71 | N/A  | N/A         | N/A               | 2003           | 6.75%         | N/A          | 16,700        | 0       | 0         | 0          |
| Yale-New Haven Hospital           | A*     | 07/01/71 | N/A  | N/A         | N/A               | 2003           | 5.56%         | N/A          | 9,250         | 0       | 0         | 0          |
| University of Bridgeport          | A*     | 07/01/71 | N/A  | N/A         | N/A               | 2003           | 5.96%         | N/A          | 7,500         | 0       | 0         | 0          |
| Charlotte Hungerford Hospital     | A*     | 07/01/70 | N/A  | N/A         | N/A               | 1982           | 4.32%         | N/A          | 2,400         | 0       | 0         | 0          |
| Wesleyan University               | A*     | 07/01/72 | N/A  | N/A         | N/A               | 2003           | 5.44%         | N/A          | 30,550        | 0       | 0         | 0          |
| Yale University                   | C*     | 07/01/72 | N/A  | N/A         | N/A               | 2004           | 5.33%         | N/A          | 2,780         | 0       | 0         | 0          |
| Saint Vincent's Hospital          | A*     | 07/01/73 | N/A  | N/A         | N/A               | 2006           | 6.26%         | N/A          | 23,450        | 0       | 0         | 0          |
| Middlesex Hospital                | B*     | 07/01/74 | N/A  | N/A         | N/A               | 2007           | 8.82%         | N/A          | 8,220         | 0       | 0         | 0          |
| Norwalk Hospital                  | A*     | 03/01/76 | N/A  | N/A         | N/A               | 2009           | 7.06%         | N/A          | 13,800        | 0       | 0         | 0          |
| Danbury Hospital                  | C*     | 07/01/76 | N/A  | N/A         | N/A               | 2009           | 7.76%         | N/A          | 19,750        | 0       | 0         | 0          |
| Yale University                   | D*     | 07/01/76 | N/A  | N/A         | N/A               | 2006           | 5.34%         | N/A          | 16,400        | 0       | 0         | 0          |
| Fairfield University              | A*     | 07/01/77 | N/A  | N/A         | N/A               | 2003           | 5.52%         | N/A          | 4,150         | 0       | 0         | 0          |
| Trinity College                   | A*     | 07/01/77 | N/A  | N/A         | N/A               | 2009           | 6.42%         | N/A          | 6,000         | 0       | 0         | 0          |
| Yale-New Haven Hospital           | B*     | 07/01/79 | N/A  | N/A         | N/A               | 2012           | 6.88%         | N/A          | 59,500        | 0       | 0         | 0          |
| Hartford Hospital                 | A*     | 09/12/79 | N/A  | N/A         | N/A               | 1998           | 6.38%         | N/A          | 1,800         | 0       | 0         | 0          |
| Saint Mary's Hospital             | A*     | 01/01/80 | N/A  | N/A         | N/A               | 2010           | 8.72%         | N/A          | 25,985        | 0       | 0         | 0          |
| Connecticut Hospice               | A*     | 07/16/80 | N/A  | N/A         | N/A               | 2000           | 9.75%         | N/A          | 1,450         | 0       | 0         | 0          |
| Fairfield University              | B*     | 07/01/80 | N/A  | N/A         | N/A               | 2006           | 9.75%         | N/A          | 4,680         | 0       | 0         | 0          |
| Quinnipiac University             | A*     | 10/22/80 | N/A  | N/A         | N/A               | 2007           | 9.75%         | N/A          | 1,900         | 0       | 0         | 0          |
| University of New Haven           | B*     | 04/15/81 | N/A  | N/A         | N/A               | 2006           | 11.63%        | N/A          | 5,210         | 0       | 0         | 0          |
| Manchester Memorial Hospital      | A*     | 06/01/81 | N/A  | N/A         | N/A               | 2012           | 11.76%        | N/A          | 14,800        | 0       | 0         | 0          |
| Fairfield University              | C*     | 11/12/81 | N/A  | N/A         | N/A               | 2002           | Variable      | N/A          | 3,500         | 0       | 0         | 0          |
| Yale-New Haven Hospital           | C*     | 03/01/81 | N/A  | N/A         | N/A               | 2002           | Variable      | N/A          | 6,500         | 0       | 0         | 0          |
| Meriden-Wallingford Hospital      | A*     | 07/01/82 | N/A  | N/A         | N/A               | 2012           | 14.94%        | N/A          | 24,200        | 0       | 0         | 0          |
| Community Health Care Center Plan | F*     | 02/09/83 | N/A  | N/A         | N/A               | 1998           | Variable      | N/A          | 2,500         | 0       | 0         | 0          |
| Yale University                   | F*     | 03/01/83 | N/A  | N/A         | N/A               | 2013           | 8.78%         | N/A          | 28,500        | 0       | 0         | 0          |
| Yale University                   | B*     | 03/15/83 | N/A  | N/A         | N/A               | 2013           | 7.11%         | N/A          | 30,250        | 0       | 0         | 0          |
| Wesleyan University               | D*     | 04/15/83 | N/A  | N/A         | N/A               | 2014           | 8.74%         | N/A          | 16,175        | 0       | 0         | 0          |
| Danbury Hospital                  | A*     | 11/22/83 | N/A  | N/A         | N/A               | 1994           | Variable      | N/A          | 49,995        | 0       | 0         | 0          |
| William W. Backus Hospital        |        |          |      |             |                   |                |               |              | 3,060         | 0       | 0         | 0          |

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| Connecticut College                            | A*     | 01/01/84 | N/A        | N/A                  | N/A               | 1992           | 6.60%         | 4,136        | 4,250         | 0       | 0         | 0          |
| Stamford Hospital                              | A*     | 05/01/84 | N/A        | N/A                  | N/A               | 1994           | 8.25%         | 18,884       | 19,410        | 0       | 0         | 0          |
| Hospital of Saint Raphael                      | A*     | 10/01/84 | N/A        | N/A                  | N/A               | 2024           | 10.01%        | N/A          | 45,030        | 0       | 0         | 0          |
| Fairfield University                           | D*     | 11/20/84 | N/A        | N/A                  | N/A               | 2009           | Variable      | 2,224        | 2,300         | 0       | 0         | 0          |
| Hospital Equipment                             | A*     | 03/01/85 | N/A        | N/A                  | N/A               | 1995           | 6.66%         | 14,107       | 14,530        | 0       | 0         | 0          |
| University of New Haven                        | C*     | 06/27/85 | N/A        | N/A                  | N/A               | 2010           | Variable      | N/A          | 2,275         | 0       | 0         | 0          |
| Yale-New Haven Hospital                        | D*     | 07/01/85 | N/A        | N/A                  | N/A               | 2012           | 8.00%         | 44,882       | 45,900        | 0       | 0         | 0          |
| Yale University                                | G-J*   | 10/15/85 | N/A        | N/A                  | N/A               | 2015           | Variable      | 90,400       | 90,400        | 0       | 0         | 0          |
| William W. Backus Hospital                     | B*     | 11/15/85 | N/A        | N/A                  | N/A               | 2005           | Variable      | 4,733        | 4,860         | 0       | 0         | 0          |
| Hartford Graduate Center                       | A      | 11/20/85 | N/A        | N/A                  | N/A               | 2006           | Variable      | 5,558        | 5,700         | 0       | 0         | 0          |
| Yale-New Haven Hospital                        | E*     | 11/01/85 | N/A        | Kidder Peabody       | PaineWebber       | 2012           | Variable      | 14,964       | 15,000        | 0       | 0         | 0          |
| Trinity College                                | B*     | 12/30/85 | Negotiated | Chemical Bank        | PaineWebber       | 2010           | Variable      | 10,590       | 10,700        | 0       | 0         | 0          |
| Center for Continuing Care of Greater Stamford | A*     | 05/01/86 | Negotiated | Merrill Lynch        | PaineWebber       | 2001           | 6.22%         | 7,780        | 8,015         | 0       | 0         | 0          |
| Manchester Memorial Hospital                   | B*     | 11/15/86 | Negotiated | Merrill Lynch        | PaineWebber       | 2012           | 6.52%         | 14,865       | 15,325        | 0       | 0         | 0          |
| Hebrew Home & Hospital                         | A*     | 01/01/87 | Negotiated | Merrill Lynch        | PaineWebber       | 2030           | 6.98%         | 21,760       | 21,760        | 0       | 0         | 0          |
| Yale University                                | K*     | 03/01/87 | Negotiated | Merrill Lynch        | PaineWebber       | 2013           | 6.10%         | 34,140       | 34,290        | 0       | 0         | 0          |
| Fairfield University                           | E*     | 07/01/87 | Negotiated | Goldman Sachs        | PaineWebber       | 2007           | 7.07%         | 15,385       | 15,575        | 0       | 0         | 0          |
| Capital Asset                                  | A*     | 02/01/88 | Negotiated | Merrill Lynch/CNB    | PaineWebber       | 1997           | 5.81%         | N/A          | 10,930        | 0       | 0         | 0          |
| University of Hartford                         | C*     | 04/01/88 | Private    | N/A                  | PaineWebber       | 2018           | 8.89%         | 57,014       | 61,915        | 0       | 0         | 0          |
| Yale University                                | L-O*   | 07/28/88 | Negotiated | Shearson Lehman      | Advest            | 2028           | Variable      | 89,644       | 90,000        | 0       | 0         | 0          |
| Saint Mary's Hospital                          | B*     | 08/15/88 | Negotiated | J.P. Morgan          | Dillon Read       | 2019           | 7.56%         | 33,425       | 33,645        | 0       | 0         | 0          |
| Wesleyan University                            | C*     | 09/22/88 | Negotiated | Goldman Sachs        | Advest            | 2019           | Variable      | 37,917       | 38,300        | 0       | 0         | 0          |
| Bradley Health Care                            | A*     | 12/01/88 | Negotiated | Herbert J. Sims      | Dillon Read       | 2018           | 8.93%         | 7,278        | 7,385         | 0       | 0         | 0          |
| Hospital of Saint Raphael                      | B & C* | 12/01/88 | Negotiated | Merrill Lynch        | Dillon Read       | 2014           | 7.68%         | 71,425       | 72,440        | 0       | 0         | 0          |
| Kingswood-Oxford School                        | A*     | 05/17/89 | Private    | N/A                  | Dillon Read       | 2009           | Variable      | 2,800        | 2,800         | 0       | 0         | 0          |
| Lutheran General Health Care System            | A*     | 05/17/89 | Negotiated | Morgan Stanley       | Dillon Read       | 2019           | 7.37%         | 10,587       | 10,650        | 0       | 0         | 0          |
| Stamford Hospital                              | B*     | 06/01/89 | Negotiated | Merrill Lynch        | Dillon Read       | 2004           | 6.82%         | 10,473       | 10,450        | 0       | 0         | 0          |
| Yale University                                | P*     | 09/27/89 | Negotiated | Shearson Lehman      | Dillon Read       | 2028           | 6.10%         | N/A          | 6,350         | 0       | 0         | 0          |
| Fairfield University                           | F*     | 10/01/89 | Negotiated | Goldman Sachs        | Dillon Read       | 2014           | 7.03%         | 11,436       | 11,700        | 0       | 0         | 0          |
| Bridgeport Hospital                            | CAP B* | 11/01/89 | Negotiated | Salomon Smith Barney | Dillon Read       | 1999           | 6.79%         | 2,766        | 2,795         | 0       | 0         | 0          |
| Middlesex Hospital                             | CAP B* | 11/01/89 | Negotiated | Salomon Smith Barney | Dillon Read       | 1999           | 6.79%         | 2,420        | 2,455         | 0       | 0         | 0          |
| Norwalk Health Care                            | CAP B* | 11/01/89 | Negotiated | Salomon Smith Barney | Dillon Read       | 1998           | 6.79%         | 760          | 780           | 0       | 0         | 0          |
| Norwalk Hospital                               | CAP B* | 11/01/89 | Negotiated | Salomon Smith Barney | Dillon Read       | 2000           | 6.79%         | 7,146        | 7,195         | 0       | 0         | 0          |
| University of New Haven                        | CAP B* | 11/01/89 | Negotiated | Salomon Smith Barney | Dillon Read       | 2000           | 6.79%         | 1,775        | 1,795         | 0       | 0         | 0          |
| Waterbury Hospital                             | CAP B* | 11/01/89 | Negotiated | Salomon Smith Barney | Dillon Read       | 1999           | 6.79%         | 8,184        | 8,255         | 0       | 0         | 0          |
| Quinnipiac University                          | B*     | 11/15/89 | Negotiated | Salomon Smith Barney | Dillon Read       | 2019           | 7.36%         | 11,049       | 11,340        | 0       | 0         | 0          |
| Manchester Memorial Hospital                   | C*     | 01/15/90 | Negotiated | Ehrlich Bober        | Dillon Read       | 2010           | 6.96%         | 4,908        | 5,005         | 0       | 0         | 0          |
| Lawrence and Memorial Hospital                 | B**    | 02/01/90 | Negotiated | Merrill Lynch        | Dillon Read       | 2020           | 7.03%         | 9,058        | 9,295         | 0       | 0         | 0          |
| Bristol Hospital                               | A*     | 03/01/90 | Negotiated | Drexel Burnham       | Dillon Read       | 2020           | 7.03%         | 18,016       | 18,250        | 0       | 0         | 0          |
| Taft School, The                               | A*     | 04/15/90 | Negotiated | Cain Brothers        | Dillon Read       | 2003           | 7.39%         | 11,701       | 11,870        | 0       | 0         | 0          |
| Windham Hospital                               | B*     | 06/13/90 | Negotiated | Salomon Smith Barney | Dillon Read       | 2020           | Variable      | 20,425       | 20,600        | 0       | 0         | 0          |
| Loomis Chaffee School                          | A      | 06/28/90 | Private    | Merrill Lynch        | Dillon Read       | 2010           | 7.00%         | 6,965        | 7,000         | 0       | 1,000     | 1,000      |
| Saint Mary's Hospital                          | C*     | 08/01/90 | Negotiated | N/A                  | Dillon Read       | 2020           | 7.44%         | 18,694       | 18,980        | 0       | 0         | 0          |
| Charlotte Hungerford Hospital                  | B*     | 09/20/90 | Negotiated | Bank of Boston       | P.G. Corbin       | 2010           | Variable      | 10,787       | 10,900        | 0       | 0         | 0          |

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| Quinnipiac University            | C*     | 11/01/90 | Negotiated | Dillon Read          | P.G. Corbin       | 2020           | 7.91%         | 3,784        | 4,000         | 0       | 0         | 0          |
| Waterbury Hospital               | B*     | 11/01/90 | Negotiated | First Boston         | P.G. Corbin       | 2020           | 7.10%         | 19,727       | 20,130        | 0       | 0         | 0          |
| Yale-New Haven Hospital          | F*     | 11/01/90 | Negotiated | Goldman Sachs        | P.G. Corbin       | 2025           | 7.11%         | 123,529      | 124,395       | 0       | 0         | 0          |
| Danbury Hospital                 | CAP C* | 12/01/90 | Negotiated | Advest               | P.G. Corbin       | 2020           | 6.95%         | 7,408        | 7,520         | 0       | 0         | 0          |
| Independent Day School           | CAP C* | 12/01/90 | Negotiated | Advest               | P.G. Corbin       | 2020           | 6.95%         | 832          | 845           | 0       | 0         | 0          |
| University of New Haven          | CAP C* | 12/01/90 | Negotiated | Advest               | P.G. Corbin       | 2020           | 6.95%         | 4,743        | 4,815         | 0       | 0         | 0          |
| Kent School                      | A*     | 12/01/90 | Negotiated | Salomon Smith Barney | P.G. Corbin       | 2023           | Variable      | 25,792       | 26,000        | 0       | 0         | 0          |
| Hospital of Saint Raphael        | D*     | 04/01/91 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2014           | 6.53%         | 16,492       | 17,125        | 0       | 0         | 0          |
| Hospital of Saint Raphael        | E*     | 04/01/91 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2014           | 6.53%         | 3,062        | 3,155         | 0       | 0         | 0          |
| Stamford Hospital                | C*     | 05/01/91 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2006           | 6.41%         | 15,307       | 15,585        | 0       | 0         | 0          |
| Stamford Hospital                | D      | 05/01/91 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2006           | 6.41%         | 5,590        | 5,690         | 0       | 0         | 0          |
| Stamford Hospital                | E      | 05/01/91 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2006           | 6.41%         | 939          | 965           | 0       | 0         | 0          |
| Connecticut College              | B*     | 08/31/91 | Negotiated | Advest               | P.G. Corbin       | 2011           | 6.63%         | 5,704        | 5,800         | 0       | 0         | 0          |
| Danbury Hospital                 | E**    | 09/01/91 | Negotiated | Cain Brothers        | P.G. Corbin       | 2014           | 5.99%         | 36,708       | 37,620        | 0       | 0         | 0          |
| Sharon Health Care, Inc.         | A*     | 11/01/91 | Negotiated | Herbert J. Sims      | P.G. Corbin       | 2021           | 8.92%         | 7,568        | 7,290         | 0       | 0         | 0          |
| New Britain Memorial Hospital    | A*     | 12/01/91 | Negotiated | Dillon Read          | P.G. Corbin       | 2022           | 7.70%         | 43,703       | 44,805        | 0       | 0         | 0          |
| Tolland County Health Care, Inc. | A*     | 12/01/91 | Negotiated | Herbert J. Sims      | P.G. Corbin       | 2021           | 8.90%         | 8,762        | 8,900         | 0       | 0         | 0          |
| Johnson Evergreen Corporation    | A*     | 01/01/92 | Negotiated | Herbert J. Sims      | P.G. Corbin       | 2022           | 8.24%         | 8,354        | 8,590         | 0       | 0         | 0          |
| Saint Francis Hospital           | B*     | 01/01/92 | Negotiated | Salomon Smith Barney | P.G. Corbin       | 2022           | 5.52%         | 27,301       | 27,845        | 0       | 0         | 0          |
| Hospital of Saint Raphael        | F*     | 01/01/92 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2014           | 5.24%         | 20,249       | 20,570        | 0       | 0         | 0          |
| Hospital of Saint Raphael        | G*     | 01/01/92 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2014           | 4.75%         | 7,338        | 7,455         | 0       | 0         | 0          |
| Middlesex Hospital               | C-G*   | 03/01/92 | Negotiated | Dillon Read          | P.G. Corbin       | 2022           | 5.44%         | 37,481       | 38,940        | 0       | 0         | 0          |
| Bridgeport Hospital              | A      | 03/01/92 | Negotiated | Kidder Peabody       | P.G. Corbin       | 2018           | 5.51%         | 25,486       | 25,890        | 1,175   | 12,640    | 13,815     |
| Yale-New Haven Hospital          | G*     | 04/01/92 | Negotiated | Dillon Read          | P.G. Corbin       | 2012           | 6.41%         | 33,842       | 34,315        | 0       | 0         | 0          |
| Lawrence and Memorial Hospital   | C*     | 04/01/92 | Negotiated | PaineWebber          | P.G. Corbin       | 2022           | 6.14%         | 50,069       | 51,950        | 0       | 0         | 0          |
| Norwalk Health Care              | A*     | 05/01/92 | Negotiated | Herbert J. Sims      | P.G. Corbin       | 2022           | 6.25%         | 12,809       | 13,060        | 0       | 0         | 0          |
| Norwalk Hospital                 | B-D*   | 05/15/92 | Negotiated | Dillon Read          | P.G. Corbin       | 2022           | 4.89%         | 22,555       | 23,100        | 0       | 0         | 0          |
| Trinity College                  | C*     | 07/01/92 | Negotiated | Advest               | P.G. Corbin       | 2022           | 6.07%         | 20,033       | 20,370        | 0       | 0         | 0          |
| Yale University                  | Q-R*   | 08/03/92 | Negotiated | Lehman Brothers      | P.G. Corbin       | 2030           | 5.93%         | 86,972       | 87,600        | 0       | 0         | 0          |
| William W. Backus Hospital       | C*     | 09/01/92 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2022           | 6.44%         | 14,270       | 14,700        | 0       | 0         | 0          |
| University of Hartford           | D*     | 10/01/92 | Negotiated | Advest               | P.G. Corbin       | 2022           | 6.82%         | 75,871       | 76,720        | 0       | 0         | 0          |
| Sacred Heart University          | A*     | 11/01/92 | Negotiated | Advest               | P.G. Corbin       | 2022           | 6.77%         | 6,084        | 6,160         | 0       | 0         | 0          |
| Manchester Memorial Hospital     | D*     | 02/01/93 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2022           | 6.05%         | 8,058        | 8,430         | 0       | 0         | 0          |
| Griffin Hospital                 | A*     | 03/01/93 | Negotiated | Alex Brown           | P.G. Corbin       | 2023           | 6.22%         | 28,911       | 30,285        | 0       | 0         | 0          |
| Taft School, The                 | B*     | 07/01/93 | Negotiated | Salomon Smith Barney | P.G. Corbin       | 2020           | 5.34%         | 13,204       | 13,425        | 0       | 0         | 0          |
| Quinnipiac University            | D**    | 08/01/93 | Negotiated | Dillon Read          | P.G. Corbin       | 2023           | 6.12%         | 49,839       | 50,700        | 0       | 0         | 0          |
| Fairfield University             | G*     | 09/15/93 | Negotiated | Goldman Sachs        | PFM               | 2018           | 4.74%         | 24,679       | 25,255        | 0       | 0         | 0          |
| Sacred Heart University          | B*     | 10/01/93 | Negotiated | Advest               | PFM               | 2023           | 5.73%         | 12,342       | 12,500        | 0       | 0         | 0          |
| Saint Francis Hospital           | C      | 10/01/93 | Negotiated | Salomon Smith Barney | P.G. Corbin       | 2023           | 5.12%         | 108,253      | 110,505       | 1,890   | 35,180    | 37,070     |
| Forman School, The               | A      | 11/12/93 | Negotiated | Cain Brothers        | PFM               | 2014           | Variable      | 3,098        | 4,000         | 200     | 700       | 900        |
| Hospital of Saint Raphael        | H      | 11/01/93 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2014           | 5.19%         | 72,597       | 73,575        | 3,590   | 16,570    | 20,160     |
| Lawrence and Memorial Hospital   | D      | 12/01/93 | Negotiated | PaineWebber          | P.G. Corbin       | 2022           | 5.46%         | 55,795       | 58,165        | 2,640   | 42,620    | 45,260     |
| New Britain General Hospital     | B*     | 04/01/94 | Negotiated | Salomon Smith Barney | PFM               | 2024           | 6.01%         | 46,620       | 48,870        | 0       | 0         | 0          |
| Trinity College                  | D*     | 04/01/94 | Negotiated | Advest               | PFM               | 2024           | 6.23%         | 16,707       | 17,000        | 0       | 0         | 0          |

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| Newington Children's Hospital    | A*     | 08/15/94 | Negotiated | US Securities        | P.G. Corbin       | 2021           | 6.00%         | 52,767       | 53,750        | 0       | 0         | 0          |
| Choate Rosemary Hall             | A*     | 11/15/94 | Negotiated | Salomon Smith Barney | PFM               | 2025           | 6.91%         | 24,752       | 25,070        | 0       | 0         | 0          |
| Pomfret School                   | A      | 01/25/95 | Negotiated | Alex Brown           | PFM               | 2024           | Variable      | 7,670        | 7,785         | 300     | 5,100     | 5,400      |
| Loomis Chaffee School            | B*     | 01/01/95 | Negotiated | First Albany         | PFM               | 2025           | 6.43%         | 9,830        | 10,260        | 0       | 0         | 0          |
| Bridgeport Hospital              | B*     | 04/12/95 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2010           | Variable      | 31,258       | 31,500        | 0       | 0         | 0          |
| Kent School                      | *      | 07/27/95 | Negotiated | Salomon Smith Barney | PFM               | 2023           | 5.64%         | 26,297       | 26,915        | 0       | 0         | 0          |
| Day Kimball Hospital             | A      | 11/03/95 | Negotiated | Alex Brown           | P.G. Corbin       | 2026           | 5.71%         | 18,336       | 19,150        | 530     | 13,620    | 14,150     |
| Bridgeport Hospital              | C      | 12/20/95 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2025           | 5.57%         | 53,174       | 54,805        | 1,610   | 37,450    | 39,060     |
| Danbury Hospital                 | F      | 01/24/96 | Negotiated | First Union          | PFM               | 2023           | 5.36%         | 19,831       | 20,000        | 0       | 0         | 0          |
| Greenwich Academy                | A*     | 03/01/96 | Negotiated | Advest               | PFM               | 2026           | 5.60%         | 15,705       | 16,000        | 0       | 0         | 0          |
| Greenwich Hospital               | A      | 03/01/96 | Negotiated | Goldman Sachs        | P.G. Corbin       | 2026           | 5.93%         | 61,632       | 62,905        | 0       | 0         | 0          |
| Sacred Heart University          | C**    | 04/01/96 | Negotiated | Advest               | PFM               | 2026           | 6.65%         | 34,821       | 35,395        | 225     | 4,185     | 4,410      |
| Westminster School               | A*     | 05/01/96 | Negotiated | Salomon Smith Barney | P.G. Corbin       | 2026           | 5.96%         | 9,417        | 10,195        | 0       | 0         | 0          |
| University of New Haven          | D*     | 05/01/96 | Negotiated | Advest               | PFM               | 2026           | 6.79%         | 23,839       | 24,400        | 0       | 0         | 0          |
| Taft School, The                 | C*     | 06/01/96 | Negotiated | Salomon Smith Barney | PFM               | 2026           | 6.27%         | 15,893       | 16,730        | 0       | 0         | 0          |
| Trinity College                  | E*     | 07/01/96 | Negotiated | Advest               | PFM               | 2026           | 5.97%         | 34,034       | 35,000        | 0       | 0         | 0          |
| Yale-New Haven Hospital          | H      | 07/01/96 | Negotiated | Morgan Stanley       | PFM               | 2025           | 5.78%         | 118,073      | 120,240       | 0       | 0         | 0          |
| Veterans Memorial Medical Center | A      | 08/01/96 | Negotiated | Roosevelt & Cross    | P.G. Corbin       | 2026           | 5.50%         | 67,745       | 69,785        | 2,390   | 38,480    | 40,870     |
| Loomis Chaffee School            | C**    | 08/01/96 | Negotiated | First Albany         | P.G. Corbin       | 2026           | 5.67%         | 10,938       | 11,435        | 0       | 0         | 0          |
| Stamford Hospital                | F*     | 10/15/96 | Negotiated | Merrill Lynch        | PFM               | 2004           | 5.36%         | 22,899       | 23,645        | 3,875   | 0         | 3,875      |
| Windham Hospital                 | C*     | 12/01/96 | Negotiated | Merrill Lynch        | N/A               | 2020           | 6.29%         | 19,235       | 20,200        | 0       | 0         | 0          |
| Connecticut College              | C      | 01/01/97 | Negotiated | Advest               | P.G. Corbin       | 2017           | 6.04%         | 32,307       | 33,620        | 0       | 0         | 0          |
| Yale University                  | S      | 04/03/97 | Negotiated | Lehman Brothers      | N/A               | 2027           | Variable      | 135,649      | 135,865       | 0       | 135,865   | 135,865    |
| Sacred Heart University          | D*     | 04/01/97 | Negotiated | Advest               | PFM               | 2027           | 6.44%         | 6,045        | 6,185         | 0       | 0         | 0          |
| William W. Backus Hospital       | D      | 04/01/97 | Negotiated | Advest               | PFM               | 2027           | 6.01%         | 16,724       | 17,240        | 0       | 0         | 0          |
| Saint Mary's Hospital            | D* & E | 05/01/97 | Negotiated | Roosevelt & Cross    | P.G. Corbin       | 2014           | 5.94%         | 45,886       | 47,150        | 1,485   | 26,430    | 27,915     |
| Choate Rosemary Hall             | B**    | 07/08/97 | Negotiated | Lehman Brothers      | PFM               | 2027           | 5.20%         | 31,474       | 33,075        | 0       | 0         | 0          |
| Edgehill Retirement Community    | A&B*   | 07/23/97 | Negotiated | Herbert J. Sims      | P.G. Corbin       | 2027           | 6.87%         | 83,471       | 84,370        | 0       | 0         | 0          |
| Suffield Academy                 | A*     | 09/24/97 | Negotiated | Advest               | PFM               | 2027           | 5.41%         | 7,775        | 8,070         | 0       | 0         | 0          |
| Sharon Hospital                  | A*     | 09/30/97 | Private    | Bank Boston          | N/A               | 2027           | Variable      | 7,568        | 7,610         | 0       | 0         | 0          |
| Middlesex Hospital               | H      | 10/09/97 | Negotiated | Paine Webber         | PFM               | 2027           | 5.24%         | 45,500       | 46,990        | 1,600   | 34,830    | 36,430     |
| Middlesex Health Services        | I      | 10/09/97 | Negotiated | Paine Webber         | PFM               | 2027           | 5.24%         | 8,160        | 8,450         | 235     | 6,385     | 6,620      |
| Yale University                  | T***   | 11/05/97 | Negotiated | Goldman Sachs        | N/A               | 2029           | 4.80%         | 249,488      | 250,000       | 0       | 250,000   | 250,000    |
| Hospital for Special Care        | B      | 12/17/97 | Negotiated | Advest               | P.G. Corbin       | 2027           | 5.68%         | 68,103       | 69,795        | 0       | 0         | 0          |
| Masonicare                       | A*     | 12/18/97 | Negotiated | Salomon Smith Barney | P.G. Corbin       | 2020           | 5.21%         | 51,353       | 53,045        | 0       | 0         | 0          |
| Bradley Health Care              | B      | 12/22/97 | Negotiated | Herbert J. Sims      | P.G. Corbin       | 2029           | Variable      | 19,532       | 19,630        | 460     | 15,680    | 16,140     |
| Jerome Home                      | C      | 12/22/97 | Negotiated | Herbert J. Sims      | P.G. Corbin       | 2019           | Variable      | 3,761        | 3,780         | 0       | 0         | 0          |
| Hospital of Saint Raphael        | J*     | 01/08/98 | Negotiated | Merrill Lynch & Co   | P.G. Corbin       | 2022           | Variable      | 19,978       | 20,100        | 0       | 0         | 0          |
| Hospital of Saint Raphael        | K*     | 01/08/98 | Negotiated | Merrill Lynch & Co   | P.G. Corbin       | 2022           | Variable      | 8,647        | 8,700         | 0       | 0         | 0          |
| Trinity College                  | F      | 04/30/98 | Negotiated | Merrill Lynch & Co   | P.G. Corbin       | 2028           | 5.07%         | 41,350       | 41,570        | 1,065   | 9,805     | 10,870     |
| Masonicare                       | B*     | 05/05/98 | Negotiated | Salomon Smith Barney | P.G. Corbin       | 2020           | 5.30%         | 10,670       | 11,085        | 0       | 0         | 0          |
| Taft School, The                 | D      | 05/06/98 | Negotiated | A.G. Edwards         | PFM               | 2022           | 6.01%         | 16,577       | 17,060        | 675     | 2,210     | 2,885      |
| Hopkins School, The              | A*     | 06/18/98 | Negotiated | PaineWebber          | PFM               | 2028           | 4.99%         | 9,772        | 10,000        | 0       | 0         | 0          |
| Canterbury School                | A      | 08/12/98 | Negotiated | BankBoston           | PFM               | 2028           | 5.16%         | 10,164       | 10,230        | 270     | 8,040     | 8,310      |

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| Charlotte Hungerford Hospital         | C      | 08/14/98 | Negotiated | BankBoston           | PFM               | 2013           | Variable      | 14,261       | 14,340        | 1,080   | 3,475     | 4,555      |
| William W. Backus Hospital            | E      | 08/26/98 | Negotiated | Advest               | P.G. Corbin       | 2022           | 4.95%         | 13,566       | 13,655        | 520     | 8,625     | 9,145      |
| Fairfield University                  | H*     | 08/27/98 | Negotiated | J.P. Morgan          | PFM               | 2028           | 5.70%         | 27,860       | 28,000        | 0       | 0         | 0          |
| Salisbury School                      | A*     | 10/21/98 | Negotiated | A.G. Edwards         | PFM               | 2028           | 4.81%         | 16,038       | 16,135        | 0       | 0         | 0          |
| Sacred Heart University               | E      | 12/09/98 | Negotiated | Advest               | PFM               | 2028           | 5.06%         | 75,488       | 76,020        | 1,875   | 58,310    | 60,185     |
| Quinnipiac University                 | E*     | 12/22/98 | Negotiated | J.P. Morgan          | P.G. Corbin       | 2028           | 4.81%         | 59,303       | 59,660        | 0       | 0         | 0          |
| Charity Obligated Group-St. Vincent's | 1999B* | 02/04/99 | Negotiated | Salomon Smith Barney | P.G. Corbin       | 2029           | Variable      | 45,000       | 45,000        | 0       | 0         | 0          |
| Hebrew Home & Hospital                | B*     | 02/04/99 | Negotiated | Herbert J. Sims      | P.G. Corbin       | 2038           | 5.19%         | 19,053       | 19,215        | 0       | 0         | 0          |
| Stamford Hospital                     | G*     | 03/24/99 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2014           | 4.99%         | 66,975       | 67,440        | 0       | 0         | 0          |
| Stamford Hospital                     | H*     | 03/24/99 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2024           | Variable      | 29,880       | 30,000        | 0       | 0         | 0          |
| Norwalk Hospital                      | E & F  | 04/20/99 | Negotiated | First Union          | PFM               | 2022           | 4.84%         | 31,238       | 31,480        | 1,105   | 18,180    | 19,285     |
| Westminster School                    | B      | 04/22/99 | Negotiated | A.G. Edwards         | PFM               | 2029           | 4.96%         | 7,904        | 7,960         | 0       | 0         | 0          |
| Yale University                       | U-1&2  | 04/29/99 | Negotiated | Lehman Brothers      | N/A               | 2033           | Variable      | 249,503      | 250,000       | 0       | 250,000   | 250,000    |
| Saint Joseph College                  | A*     | 05/05/99 | Negotiated | Roosevelt & Cross    | PFM               | 2024           | 5.20%         | 11,360       | 11,400        | 0       | 0         | 0          |
| Brunswick School                      | A      | 05/20/99 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2029           | 5.00%         | 43,287       | 44,635        | 1,185   | 22,275    | 23,460     |
| UCONN Foundation                      | A*     | 08/11/99 | Negotiated | Advest               | PFM               | 2029           | 5.34%         | 7,925        | 8,000         | 0       | 0         | 0          |
| Miss Porter's School                  | A*     | 09/01/99 | Negotiated | State Street         | P.G. Corbin       | 2029           | 5.69%         | 9,931        | 10,000        | 0       | 0         | 0          |
| Fairfield University                  | I**    | 09/09/99 | Negotiated | J.P. Morgan          | PFM               | 2029           | 5.47%         | 66,490       | 70,000        | 0       | 0         | 0          |
| Horace Bushnell Memorial Hall         | A      | 09/22/99 | Negotiated | Advest               | PFM               | 2029           | 5.62%         | 14,887       | 15,000        | 365     | 12,255    | 12,620     |
| Danbury Hospital                      | G      | 09/29/99 | Negotiated | Roosevelt & Cross    | PFM               | 2029           | 5.62%         | 41,754       | 43,240        | 905     | 40,650    | 41,555     |
| Catholic Health East                  | F*     | 10/19/99 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2029           | 5.81%         | 17,927       | 18,610        | 0       | 0         | 0          |
| Ascension Health                      | 1999   | 11/01/99 | Negotiated | Salomon Smith Barney | P.G. Corbin       | 2029           | Variable      | 44,375       | 44,500        | 1,200   | 33,200    | 34,400     |
| Covenant Retirement Community         | 1999A  | 12/02/99 | Negotiated | B.C. Ziegler         | N/A               | 2029           | Variable      | 9,916        | 10,040        | 275     | 7,700     | 7,975      |
| Waterbury Hospital                    | C      | 12/03/99 | Negotiated | First Union          | PFM               | 2029           | 6.12%         | 26,474       | 27,140        | 820     | 19,435    | 20,255     |
| SummerWood at University Park         | A*     | 02/03/00 | Negotiated | Herbert J. Sims      | Lamont            | 2030           | Variable      | 11,075       | 11,200        | 0       | 0         | 0          |
| Gaylord Hospital                      | A*     | 02/22/00 | Negotiated | Fleet Securities     | P.G. Corbin       | 2020           | Variable      | 12,888       | 12,920        | 0       | 0         | 0          |
| Eastern CT Health Network             | A**    | 02/24/00 | Negotiated | PaineWebber          | P.G. Corbin       | 2030           | 5.92%         | 58,029       | 58,170        | 960     | 11,420    | 12,380     |
| Ethel Walker School                   | A*     | 03/01/00 | Negotiated | Gates Capital        | PFM               | 2029           | Variable      | 8,468        | 8,500         | 0       | 0         | 0          |
| Community Renewal Team                | A      | 03/16/00 | Negotiated | Fleet Securities     | PFM               | 2019           | Variable      | 4,290        | 4,325         | 215     | 2,315     | 2,530      |
| Taft School, The                      | E      | 04/27/00 | Negotiated | A.G. Edwards         | PFM               | 2030           | Variable      | 11,944       | 12,000        | 0       | 12,000    | 12,000     |
| Lauralton Hall                        | D**    | 06/14/00 | Ltd Public | Gates Capital        | P.G. Corbin       | 2030           | Variable      | 3,353        | 3,400         | 90      | 2,695     | 2,785      |
| Connecticut College                   | A      | 06/22/00 | Negotiated | Advest               | P.G. Corbin       | 2030           | 6.54%         | 11,915       | 12,000        | 270     | 4,185     | 4,455      |
| Marvelwood School                     | A      | 06/29/00 | Negotiated | First Union          | N/A               | 2030           | Variable      | 5,482        | 5,535         | 0       | 0         | 0          |
| Hotchkiss School                      | A      | 08/03/00 | Negotiated | State Street         | Lamont            | 2030           | Variable      | 34,867       | 35,000        | 0       | 35,000    | 35,000     |
| Hartford Hospital                     | B      | 08/03/00 | Negotiated | Fleet Securities     | PFM               | 2030           | Variable      | 31,105       | 31,175        | 0       | 31,175    | 31,175     |
| Rectory School                        | A      | 11/09/00 | Negotiated | Gates Capital        | Lamont            | 2030           | Variable      | 7,047        | 7,100         | 185     | 5,805     | 5,990      |
| Westover School                       | A*     | 12/07/00 | Negotiated | Advest               | P.G. Corbin       | 2030           | 5.70%         | 9,957        | 10,000        | 0       | 0         | 0          |
| Edgehill Retirement Community         | C      | 02/15/01 | Negotiated | Merrill Lynch        | P.G. Corbin       | 2027           | Variable      | 21,641       | 22,000        | 600     | 17,600    | 18,200     |
| Kent School                           | C*     | 03/28/01 | Negotiated | A.G. Edwards         | PFM               | 2030           | Variable      | 10,260       | 10,500        | 0       | 0         | 0          |
| Trinity College                       | G*     | 05/23/01 | Negotiated | Advest               | P.G. Corbin       | 2031           | 4.98%         | 49,399       | 50,000        | 0       | 0         | 0          |
| Loomis Chaffee School                 | D*     | 05/23/01 | Negotiated | First Albany         | Lamont            | 2031           | 5.33%         | 27,561       | 27,625        | 0       | 0         | 0          |
| Gunnery School, The                   | A      | 05/24/01 | Negotiated | A.G. Edwards         | PFM               | 2031           | 5.09%         | 10,956       | 11,455        | 260     | 9,860     | 10,120     |
| Greenwich Academy                     | B**    | 05/31/01 | Negotiated | Salomon Smith Barney | PFM               | 2032           | 5.31%         | 31,603       | 32,920        | 555     | 1,905     | 2,460      |
| United Methodist Home of Sharon       | A*     | 06/01/01 | Negotiated | First Union          | Lamont            | 2031           | Variable      | 7,671        | 7,740         | 230     | 6,005     | 6,235      |

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| Wesleyan University                   | D      | 06/07/01 | Negotiated | Lehman Brothers            | P.G. Corbin       | 2035           | Variable      | 92,498       | 93,000        | 0       | 0         | 0          |
| Yale University                       | V      | 07/12/01 | Negotiated | Lehman Brothers            | N/A               | 2036           | Variable      | 199,592      | 200,000       | 0       | 200,000   | 200,000    |
| Middlesex Hospital                    | J*     | 07/25/01 | Negotiated | First Union                | PFM               | 2026           | Variable      | 11,815       | 11,895        | 0       | 0         | 0          |
| Whitby School                         | A      | 08/03/01 | Negotiated | Bank of New York           | PFM               | 2021           | Variable      | 6,000        | 6,000         | 260     | 4,100     | 4,360      |
| Fairfield University                  | J**    | 08/07/01 | Negotiated | J.P. Morgan                | PFM               | 2029           | 4.95%         | 17,280       | 18,000        | 405     | 420       | 825        |
| Taft School, The                      | F*     | 09/20/01 | Negotiated | A.G. Edwards               | PFM               | 2020           | 4.55%         | 11,405       | 11,480        | 0       | 0         | 0          |
| Williams School                       | A      | 10/18/01 | Negotiated | Advest                     | PFM               | 2031           | Variable      | 5,445        | 5,500         | 145     | 4,575     | 4,720      |
| Loomis Chaffee School                 | E      | 10/25/01 | Negotiated | First Albany               | Lamont            | 2025           | 4.94%         | 11,308       | 11,155        | 425     | 9,480     | 9,905      |
| Quinnipiac University                 | F*     | 10/31/01 | Negotiated | J.P. Morgan                | P.G. Corbin       | 2031           | Variable      | 58,293       | 60,000        | 0       | 0         | 0          |
| Washington Montessori School          | A      | 11/30/01 | Negotiated | Wachovia Securities        | Lamont            | 2031           | Variable      | 7,914        | 7,990         | 200     | 6,760     | 6,960      |
| Bristol Hospital                      | B      | 01/08/02 | Negotiated | Cain Brothers              | P.G. Corbin       | 2032           | 5.55%         | 35,880       | 38,000        | 765     | 30,355    | 31,120     |
| Westminster School                    | C      | 02/20/02 | Negotiated | A.G. Edwards               | PFM               | 2032           | Variable      | 8,143        | 8,250         | 100     | 7,550     | 7,650      |
| YMCA of Greater Hartford              | A*     | 03/28/02 | Negotiated | State Street               | PFM               | 2032           | Variable      | 15,802       | 16,180        | 0       | 0         | 0          |
| University of Hartford                | E*     | 04/03/02 | Negotiated | Advest                     | Lamont            | 2032           | 5.27%         | 72,627       | 75,000        | 1,585   | 64,640    | 66,225     |
| Yale University                       | W      | 05/14/02 | Negotiated | Lehman Brothers            | N/A               | 2027           | 5.23%         | 87,358       | 89,520        | 0       | 0         | 0          |
| Health Care Capital Asset             | A      | 05/16/02 | Negotiated | Quick & Reilly             | PFM               | 2031           | Variable      | 36,029       | 36,110        | 0       | 35,860    | 35,860     |
| Saint Francis Hospital                | D      | 05/17/02 | Negotiated | Wachovia Securities        | P.G. Corbin       | 2022           | 4.92%         | 25,371       | 25,250        | 1,265   | 15,130    | 16,395     |
| Kingswood-Oxford School               | C      | 06/05/02 | Negotiated | Advest                     | Lamont            | 2030           | Variable      | 11,880       | 12,000        | 330     | 10,765    | 11,095     |
| Connecticut College                   | E      | 07/18/02 | Negotiated | Advest                     | P.G. Corbin       | 2032           | 4.81%         | 17,931       | 17,785        | 630     | 13,655    | 14,285     |
| The Village for Families & Children   | A      | 11/08/02 | Negotiated | Wachovia Securities        | P.G. Corbin       | 2033           | 4.94%         | 13,772       | 13,660        | 305     | 11,735    | 12,040     |
| The Village for Families & Children   | B      | 11/08/02 | Negotiated | Wachovia Securities        | P.G. Corbin       | 2032           | 4.94%         | 335          | 340           | 5       | 305       | 310        |
| Middlesex Hospital                    | K*     | 11/15/02 | Negotiated | Wachovia Securities        | Lamont            | 2027           | Variable      | 15,500       | 15,500        | 0       | 0         | 0          |
| Klingberg Family                      | A      | 12/04/02 | Negotiated | Quick & Reilly             | PFM               | 2032           | Variable      | 4,750        | 6,750         | 195     | 5,460     | 5,655      |
| Yale University                       | X1     | 01/08/03 | Negotiated | Goldman Sachs              | N/A               | 2042           | 5.00%         | 100          | 100,000       | 0       | 100,000   | 100,000    |
| Yale University                       | X2     | 01/08/03 | Negotiated | Goldman Sachs              | N/A               | 2037           | Variable      | 125          | 125,000       | 0       | 125,000   | 125,000    |
| Yale University                       | X3***  | 01/08/03 | Negotiated | Goldman Sachs              | N/A               | 2037           | 4.80%         | 125          | 125,000       | 0       | 125,000   | 125,000    |
| Brunswick School                      | B      | 04/30/03 | Negotiated | Merrill Lynch              | Lamont            | 2033           | 4.88%         | 17,863       | 17,500        | 95      | 16,965    | 17,060     |
| Boys & Girls Club of Greenwich        | A      | 05/29/03 | Negotiated | Gates Capital              | P.G. Corbin       | 2034           | Variable      | 14,800       | 14,800        | 310     | 9,450     | 9,760      |
| Wesleyan University                   | E      | 07/17/03 | Negotiated | Lehman Brothers            | P.G. Corbin       | 2038           | Variable      | 61,665       | 62,000        | 0       | 0         | 0          |
| King & Low Heywood School             | A      | 08/27/03 | Negotiated | Gates Capital              | Lamont            | 2033           | Variable      | 10,922       | 11,005        | 250     | 9,645     | 9,895      |
| Central Connecticut Coast YMCA        | A      | 09/11/03 | Negotiated | Advest                     | Lamont            | 2033           | Variable      | 4,433        | 4,500         | 135     | 3,600     | 3,735      |
| Quinnipiac University                 | G*     | 11/18/03 | Negotiated | J.P. Morgan                | P.G. Corbin       | 2023           | Variable      | 16,214       | 16,340        | 0       | 0         | 0          |
| Sacred Heart University               | F      | 12/11/03 | Negotiated | Advest                     | PFM               | 2033           | Variable      | 21,581       | 21,700        | 360     | 19,845    | 20,205     |
| Salisbury School                      | B*     | 02/19/04 | Negotiated | Quick & Reilly             | PFM               | 2034           | Variable      | 5,469        | 5,510         | 0       | 0         | 0          |
| Fairfield University                  | K*     | 04/14/04 | Negotiated | J.P. Morgan                | PFM               | 2034           | Variable      | 38,075       | 38,075        | 0       | 0         | 0          |
| University of Hartford                | F      | 05/06/04 | Negotiated | Advest                     | Lamont            | 2034           | Variable      | 24,851       | 25,000        | 0       | 0         | 0          |
| Connecticut Children's Medical Center | B      | 05/13/04 | Negotiated | Advest                     | PFM               | 2021           | 1.05%         | 21,287       | 21,287        | 2,260   | 9,075     | 11,335     |
| Connecticut Children's Medical Center | C      | 05/13/04 | Negotiated | Advest                     | PFM               | 2018           | Variable      | 22,510       | 23,700        | 0       | 23,700    | 23,700     |
| Lawrence & Memorial Hospital          | E      | 06/24/04 | Negotiated | UBS Financial Services     | PFM               | 2034           | Variable      | 22,086       | 22,990        | 0       | 22,990    | 22,990     |
| Greenwich Academy                     | C      | 06/25/04 | Negotiated | Citigroup Global Markets   | Lamont            | 2037           | Variable      | 11,676       | 11,770        | 0       | 10,270    | 10,270     |
| Norwich Free Academy                  | A      | 06/30/04 | Negotiated | Banc of America Securities | Lamont            | 2034           | 4.91%         | 18,015       | 18,740        | 390     | 16,635    | 17,025     |
| Trinity College                       | H      | 07/05/04 | Negotiated | Advest                     | P.G. Corbin       | 2026           | 4.74%         | 33,720       | 33,370        | 1,155   | 27,420    | 28,575     |
| Eastern CT Health Network             | B      | 07/21/04 | Negotiated | Advest                     | P.G. Corbin       | 2034           | Variable      | 20,000       | 20,000        | 525     | 17,215    | 17,740     |
| Greenwich Academy                     | D      | 09/16/04 | Negotiated | Citigroup Global Markets   | Lamont            | 2026           | 4.20%         | 15,366       | 15,490        | 590     | 12,375    | 12,965     |

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|---|----------------|----------|------------|----------------------------|-------------------|----------------|---------------|--------------|---------------|---------|-----------|------------|
| Kent School                                     | D              | 10/06/04 | Negotiated | Stifel, Nicolaus           | Lamont            | 2023           | 4.14%         | 22,697       | 21,725        | 965     | 17,020    | 17,985     |
| Trinity College                                 | I*             | 12/09/04 | Negotiated | Advest                     | P.G. Corbin       | 2034           | Variable      | 15,000       | 15,000        | 0       | 0         | 0          |
| Hospital of Saint Raphael                       | L              | 12/16/04 | Negotiated | UBS Financial Services     | PFM               | 2024           | Variable      | 29,525       | 29,525        | 0       | 29,525    | 29,525     |
| Hospital of Saint Raphael                       | M              | 12/16/04 | Negotiated | UBS Financial Services     | PFM               | 2024           | Variable      | 30,420       | 30,420        | 0       | 30,420    | 30,420     |
| Griffin Hospital                                | B              | 02/01/05 | Negotiated | Wachovia Securities        | PFM               | 2023           | 4.56%         | 25,770       | 24,800        | 1,065   | 19,490    | 20,555     |
| Eagle Hill School                               | A              | 05/11/05 | Negotiated | Gates Capital              | P.G. Corbin       | 2035           | Variable      | 5,990        | 5,990         | 125     | 5,405     | 5,530      |
| Avon Old Farms School                           | A              | 05/12/05 | Negotiated | Banc of America Securities | P.G. Corbin       | 2034           | Variable      | 21,670       | 21,670        | 485     | 19,850    | 20,335     |
| Westminster School                              | D              | 06/01/05 | Negotiated | Stifel, Nicolaus           | Lamont            | 2026           | 4.06%         | 9,288        | 9,260         | 340     | 7,690     | 8,030      |
| Ridgefield Academy                              | A              | 06/17/05 | Negotiated | Advest                     | Lamont            | 2035           | Variable      | 12,000       | 12,000        | 290     | 11,025    | 11,315     |
| Greenwich Family YMCA                           | A              | 08/04/05 | Negotiated | Gates Capital              | Lamont            | 2035           | Variable      | 20,165       | 20,165        | 400     | 19,025    | 19,425     |
| William W. Backus Hospital ***                  | F              | 08/10/05 | Negotiated | UBS Financial Services     | PFM               | 2035           | 5.03%         | 29,916       | 30,100        | 700     | 28,725    | 29,425     |
| William W. Backus Hospital                      | G              | 08/10/05 | Negotiated | UBS Financial Services     | PFM               | 2035           | 4.63%         | 28,435       | 28,035        | 605     | 25,775    | 26,380     |
| University of New Haven                         | E              | 08/17/05 | Negotiated | Wachovia Securities        | Lamont            | 2035           | Variable      | 27,460       | 27,460        | 735     | 24,370    | 25,105     |
| University of New Haven                         | F*             | 08/17/05 | Negotiated | Wachovia Securities        | Lamont            | 2021           | 4.05%         | 4,890        | 4,890         | 0       | 0         | 0          |
| Wesleyan University                             | F*             | 09/01/05 | Negotiated | Lehman Brothers            | P.G. Corbin       | 2040           | Variable      | 48,000       | 48,000        | 0       | 0         | 0          |
| Yale University                                 | Y1             | 10/05/05 | Negotiated | Lehman Brothers            | N/A               | 2035           | 4.83%         | 211,030      | 200,000       | 0       | 200,000   | 200,000    |
| Yale University                                 | Y2             | 10/05/05 | Negotiated | Lehman Brothers            | N/A               | 2035           | Variable      | 50,000       | 50,000        | 0       | 50,000    | 50,000     |
| Yale University                                 | Y3             | 10/05/05 | Negotiated | Lehman Brothers            | N/A               | 2035           | Variable      | 50,000       | 50,000        | 0       | 50,000    | 50,000     |
| Loomis Chaffee School                           | F              | 10/27/05 | Negotiated | First Albany               | Lamont            | 2031           | 4.59%         | 37,326       | 34,135        | 560     | 33,575    | 34,135     |
| Fairfield University                            | L1*            | 11/03/05 | Negotiated | J.P. Morgan                | Lamont            | 2029           | Variable      | 47,725       | 47,725        | 0       | 0         | 0          |
| Fairfield University                            | L2*            | 11/03/05 | Negotiated | J.P. Morgan                | Lamont            | 2029           | Variable      | 58,850       | 58,850        | 0       | 0         | 0          |
| Eastern CT Health Network                       | C              | 11/09/05 | Negotiated | Advest                     | P.G. Corbin       | 2030           | 4.95%         | 37,579       | 37,065        | 410     | 35,600    | 36,010     |
| Mansfield Center for Nursing and Rehabilitation | B              | 12/15/05 | Negotiated | Herbert J. Sims            | Lamont            | 2022           | Variable      | 7,095        | 7,095         | 315     | 5,775     | 6,090      |
| Fairfield University                            | L1 2nd Tranche | 12/15/05 | Negotiated | J.P. Morgan                | Lamont            | 2029           | Variable      | 10,000       | 10,000        | 0       | 0         | 0          |
| Avon Old Farms School                           | B              | 03/09/06 | Negotiated | Banc of America Securities | Lamont            | 2035           | Variable      | 7,000        | 7,000         | 145     | 6,450     | 6,595      |
| Danbury Hospital                                | H              | 03/16/06 | Negotiated | Citigroup Global Markets   | PFM               | 2036           | 4.49%         | 40,925       | 41,560        | 0       | 41,560    | 41,560     |
| Danbury Hospital                                | I*             | 03/16/06 | Negotiated | UBS Financial Services     | PFM               | 2036           | Variable      | 40,000       | 40,000        | 0       | 0         | 0          |
| Greenwich Hospital                              | B*             | 04/06/06 | Negotiated | UBS Financial Services     | P.G. Corbin       | 2026           | Variable      | 56,600       | 56,600        | 0       | 0         | 0          |
| Yale-New Haven Hospital                         | I1*            | 04/07/06 | Negotiated | Lehman Brothers            | PFM               | 2025           | Variable      | 55,900       | 55,900        | 0       | 0         | 0          |
| Yale-New Haven Hospital                         | I2*            | 04/07/06 | Negotiated | Lehman Brothers            | PFM               | 2025           | Variable      | 55,900       | 55,900        | 0       | 0         | 0          |
| Miss Porter's School                            | B              | 06/16/06 | Negotiated | Stifel, Nicolaus           | Lamont            | 2036           | 4.69%         | 18,621       | 18,130        | 0       | 18,130    | 18,130     |
| University of Hartford                          | G              | 06/22/06 | Negotiated | Advest                     | P.G. Corbin       | 2036           | 5.03%         | 50,375       | 50,000        | 890     | 47,450    | 48,340     |
| Greenwich Adult Day Care                        | A              | 06/29/06 | Negotiated | Gates Capital              | N/A               | 2036           | Variable      | 4,030        | 4,030         | 70      | 3,250     | 3,320      |
| The Children's School                           | A              | 07/24/06 | Negotiated | Gates Capital              | N/A               | 2036           | Variable      | 6,835        | 6,835         | 130     | 6,460     | 6,590      |
| Canterbury School                               | B              | 07/27/06 | Negotiated | Bank of America            | PFM               | 2036           | 4.99%         | 11,814       | 11,805        | 75      | 11,585    | 11,660     |
| University of New Haven                         | G              | 08/26/06 | Negotiated | Wachovia Bank NA           | Lamont            | 2036           | Variable      | 15,797       | 15,890        | 510     | 14,370    | 14,880     |
| Yale-New Haven Hospital                         | J-1            | 09/25/06 | Negotiated | Lehman Brothers            | PFM               | 2036           | 4.69%         | 184,574      | 174,430       | 5,040   | 169,390   | 174,430    |
| Yale-New Haven Hospital                         | J-2*           | 09/25/06 | Negotiated | Lehman Brothers            | PFM               | 2036           | Variable      | 40,000       | 40,000        | 0       | 0         | 0          |
| Yale-New Haven Hospital                         | J-3*           | 09/25/06 | Negotiated | Lehman Brothers            | PFM               | 2036           | Variable      | 66,425       | 66,425        | 0       | 0         | 0          |
| Middlesex Hospital                              | L              | 12/07/06 | Negotiated | Wachovia Bank NA           | P.G. Corbin       | 2036           | 4.54%         | 23,614       | 22,760        | 430     | 21,915    | 22,345     |
| Middlesex Hospital                              | M***           | 12/07/06 | Negotiated | Wachovia Bank NA           | P.G. Corbin       | 2027           | 4.50%         | 16,620       | 16,620        | 640     | 14,185    | 14,825     |
| Quinnipiac University                           | H              | 12/13/06 | Negotiated | J.P. Morgan                | PFM               | 2036           | 4.72%         | 72,974       | 67,495        | 0       | 67,495    | 67,495     |
| UCONN Foundation                                | B              | 01/23/07 | Negotiated | A.G. Edwards               | PFM               | 2029           | 4.19%         | 7,253        | 7,290         | 230     | 6,505     | 6,735      |
| Trinity College                                 | J              | 03/07/07 | Negotiated | RBC Dain Rauscher          | Lamont            | 2037           | 4.47%         | 49,541       | 49,805        | 0       | 49,805    | 49,805     |

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| Trinity College           | K       | 03/07/07 | Negotiated | RBC Dain Rauscher             | Lamont            | 2037           | 4.32%         | 24,994       | 25,000        | 455     | 23,690    | 24,145     |
| Greenwich Academy         | E       | 03/22/07 | Negotiated | Citigroup Global Markets      | Lamont            | 2032           | 4.49%         | 30,457       | 26,435        | 0       | 26,435    | 26,435     |
| Jerome Home               | D       | 03/29/07 | Negotiated | Herbert J. Sims               | P.G. Corbin       | 2036           | Variable      | 11,895       | 11,895        | 210     | 11,325    | 11,535     |
| Mulberry Gardens          | E       | 03/29/07 | Negotiated | Herbert J. Sims               | P.G. Corbin       | 2036           | Variable      | 4,155        | 4,155         | 75      | 3,905     | 3,980      |
| Connecticut College       | F       | 04/04/07 | Negotiated | RBC Dain Rauscher             | P.G. Corbin       | 2030           | 4.31%         | 28,748       | 28,855        | 0       | 28,855    | 28,855     |
| Connecticut College       | G       | 04/04/07 | Negotiated | RBC Dain Rauscher             | P.G. Corbin       | 2037           | 4.80%         | 12,127       | 12,000        | 0       | 12,000    | 12,000     |
| The Stanwich School       | A       | 05/03/07 | Private    | Merrill Lynch                 | N/A               | 2037           | Variable      | 15,500       | 15,500        | 0       | 15,500    | 15,500     |
| Griffin Hospital ***      | C       | 05/15/07 | Negotiated | Wachovia Bank N/A             | PFM               | 2037           | 4.50%         | 23,125       | 23,125        | 0       | 23,125    | 23,125     |
| Griffin Hospital ***      | D       | 05/15/07 | Negotiated | Wachovia Bank N/A             | PFM               | 2037           | 4.50%         | 10,925       | 10,925        | 0       | 10,925    | 10,925     |
| Chase Collegiate School   | A       | 06/07/07 | Negotiated | Stifel, Nicolaus              | P.G. Corbin       | 2037           | 4.80%         | 11,296       | 11,060        | 200     | 10,665    | 10,865     |
| Choate Rosemary Hall      | C*      | 06/21/07 | Negotiated | Lehman Brothers               | PFM               | 2037           | Variable      | 42,000       | 42,000        | 0       | 0         | 0          |
| Hospital for Special Care | C       | 06/28/07 | Negotiated | RBC Dain Rauscher             | P.G. Corbin       | 2037           | 5.12%         | 47,786       | 46,635        | 790     | 44,380    | 45,170     |
| Hospital for Special Care | D       | 06/28/07 | Negotiated | RBC Dain Rauscher             | P.G. Corbin       | 2037           | Variable      | 15,000       | 15,000        | 340     | 14,095    | 14,435     |
| Gaylord Hospital          | B       | 07/03/07 | Negotiated | Banc of America Securities    | Lamont            | 2037           | Variable      | 21,530       | 21,530        | 615     | 19,775    | 20,390     |
| Westover School           | B       | 07/11/07 | Negotiated | RBC Capital                   | N/A               | 2030           | Variable      | 9,180        | 9,180         | 265     | 8,470     | 8,735      |
| University of Bridgeport  | B       | 08/10/07 | Negotiated | RBC Capital                   | N/A               | 2037           | Variable      | 21,175       | 21,175        | 405     | 19,915    | 20,320     |
| Renbrook                  | A       | 09/13/07 | Negotiated | Stifel, Nicolaus & Company    | Lamont            | 2037           | 4.83%         | 8,306        | 8,000         | 140     | 7,725     | 7,865      |
| Yale University           | Z1      | 10/04/07 | Negotiated | Lehman Brothers               | N/A               | 2042           | 4.44%         | 414,292      | 400,000       | 0       | 400,000   | 400,000    |
| Yale University           | Z2***   | 10/04/07 | Negotiated | Lehman Brothers               | N/A               | 2042           | 5.06%         | 100,000      | 100,000       | 0       | 100,000   | 100,000    |
| Yale University           | Z3***   | 10/04/07 | Negotiated | Lehman Brothers               | N/A               | 2042           | 5.06%         | 100,000      | 100,000       | 0       | 100,000   | 100,000    |
| Masonicare                | C       | 10/31/07 | Negotiated | Merrill Lynch                 | P.G. Corbin & Co. | 2037           | Variable      | 81,065       | 81,065        | 1,515   | 76,905    | 78,420     |
| Masonicare                | D       | 10/31/07 | Negotiated | Merrill Lynch                 | P.G. Corbin & Co. | 2037           | Variable      | 35,000       | 35,000        | 630     | 33,765    | 34,395     |
| SummerWood                | B       | 11/07/07 | Negotiated | Herbert J. Sims & Co.         | N/A               | 2037           | Variable      | 17,055       | 17,055        | 0       | 17,055    | 17,055     |
| Suffield Academy          | B       | 11/08/07 | Negotiated | Stifel, Nicolaus & Company    | P.G. Corbin Group | 2027           | 4.11%         | 13,048       | 12,640        | 1,120   | 10,990    | 12,110     |
| Westminster School        | E       | 11/09/07 | Negotiated | Stifel, Nicolaus & Company    | Lamont            | 2037           | 4.82%         | 19,983       | 19,230        | 0       | 19,230    | 19,230     |
| Windham Hospital          | D       | 11/15/07 | Negotiated | Cain Brothers & Company       | PFM               | 2037           | 7.50%         | 19,745       | 19,745        | 205     | 19,350    | 19,555     |
| Quinnipiac University     | J       | 12/20/07 | Negotiated | J.P. Morgan Securities        | PFM               | 2028           | 3.55%         | 142,823      | 134,570       | 0       | 134,570   | 134,570    |
| Quinnipiac University **  | J       | 12/20/07 | Negotiated | J.P. Morgan Securities        | PFM               | 2037           | 5.23%         | 165,545      | 165,545       | 0       | 165,545   | 165,545    |
| Quinnipiac University *** | K-1     | 12/20/07 | Negotiated | J.P. Morgan Securities        | PFM               | 2031           | 4.69%         | 64,650       | 64,650        | 1,475   | 60,925    | 62,400     |
| Quinnipiac University *** | K-2     | 12/20/07 | Negotiated | J.P. Morgan Securities        | PFM               | 2028           | 4.63%         | 51,700       | 51,700        | 1,650   | 48,425    | 50,075     |
| Pierce Memorial Baptist   | A       | 01/17/08 | Negotiated | Ziegler Capital Markets Group | N/A               | 2042           | Variable      | 8,575        | 8,575         | 110     | 8,300     | 8,410      |
| Choate Rosemary Hall      | D       | 04/02/08 | Negotiated | Morgan Stanley                | PFM               | 2037           | Variable      | 42,415       | 42,415        | 865     | 39,910    | 40,775     |
| St. Joseph College        | B       | 04/03/08 | Negotiated | RBC Capital                   | Lamont            | 2038           | Variable      | 15,000       | 15,000        | 465     | 14,125    | 14,590     |
| Fairfield University      | M       | 04/10/08 | Negotiated | J.P. Morgan Securities        | Lamont            | 2034           | 4.80%         | 39,446       | 39,446        | 1,400   | 35,315    | 36,715     |
| Greenwich Hospital        | C       | 05/07/08 | Negotiated | UBS Financial Services        | N/A               | 2026           | Variable      | 53,630       | 53,630        | 2,190   | 47,265    | 49,455     |
| Yale New Haven            | K-1     | 05/14/08 | Negotiated | Lehman Brothers               | PFM               | 2025           | Variable      | 54,555       | 54,555        | 1,425   | 50,705    | 52,130     |
| Yale New Haven            | K-2     | 05/14/08 | Negotiated | Lehman Brothers               | PFM               | 2025           | Variable      | 54,550       | 54,550        | 1,425   | 50,700    | 52,125     |
| Yale New Haven            | L-1     | 05/14/08 | Negotiated | Lehman Brothers               | PFM               | 2036           | Variable      | 53,730       | 53,730        | 0       | 53,730    | 53,730     |
| Yale New Haven            | L-2     | 05/14/08 | Negotiated | Lehman Brothers               | PFM               | 2036           | Variable      | 53,730       | 53,730        | 0       | 53,730    | 53,730     |
| Salisbury School          | C       | 05/22/08 | Negotiated | Stifel, Nicolaus & Company    | P.G. Corbin Group | 2038           | Variable      | 49,782       | 48,160        | 0       | 48,160    | 48,160     |
| St. Francis Hospital      | E       | 05/29/08 | Negotiated | Cain Brothers & Company       | Lamont            | 2027           | 6.11%         | 39,745       | 39,745        | 0       | 39,745    | 39,745     |
| Mid State Medical Center  | HEI B-1 | 06/18/08 | Negotiated | Banc of America Securities    | PFM               | 2038           | Variable      | 30,000       | 30,000        | 0       | 30,000    | 30,000     |
| Hopkins School            | B       | 06/26/08 | Negotiated | Lehman Brothers               | P.G. Corbin Group | 2038           | 4.73%         | 9,240        | 9,240         | 170     | 9,070     | 9,240      |
| Danbury Hospital          | J       | 06/27/08 | Negotiated | Wachovia Securities           | PFM               | 2036           | Variable      | 35,580       | 35,580        | 1,555   | 32,465    | 34,020     |

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|--|----------|----------|------------|-------------------------|-------------------|----------------|---------------|-------------------|-------------------|---------------|------------------|------------------|
| St. Francis Hospital                               | F        | 06/30/08 | Negotiated | Cain Brothers & Company | Lamont            | 2047           | Variable      | 175,000           | 175,000           | 0             | 175,000          | 175,000          |
| University of New Haven                            | H        | 07/02/08 | Negotiated | Wachovia                | Lamont            | 2038           | Variable      | 46,000            | 46,000            | 0             | 46,000           | 46,000           |
| Loomis Chaffee School                              | G        | 07/22/08 | Negotiated | RBC Capital             | Lamont            | 2038           | 4.95%         | 25,745            | 25,745            | 195           | 25,350           | 25,545           |
| Hamden Hall  | A        | 07/31/08 | Negotiated | RBC Capital             | N/A               | 2038           | Variable      | 18,235            | 18,235            | 0             | 18,235           | 18,235           |
| Trinity College                                    | L        | 08/05/08 | Negotiated | RBC Capital             | N/A               | 2034           | Variable      | 15,345            | 15,345            | 465           | 14,465           | 14,930           |
| Hospital of Central Connecticut                    | A        | 08/08/08 | Negotiated | RBC Capital             | N/A               | 2024           | Variable      | 33,690            | 33,690            | 1,570         | 30,545           | 32,115           |
| Taft School, The                                   | G        | 08/13/08 | Negotiated | Stifel, Nicholas        | P. G. Corbin      | 2016           | 3.56%         | 16,905            | 16,905            | 1,630         | 13,625           | 15,255           |
| Fairfield University                               | N        | 08/21/08 | Negotiated | J. P. Morgan            | Lamont            | 2029           | 4.73%         | 108,210           | 108,210           | 2,645         | 104,540          | 107,185          |
| Greater Hartford YMCA                              | B        | 12/01/08 | Negotiated | Bank of America         | PFM               | 2038           | Variable      | 26,580            | 26,580            | 100           | 26,380           | 26,480           |
| Kent School  | E        | 12/17/08 | Negotiated | Stifel, Nicholas        | N/A               | 2030           | Variable      | 10,155            | 10,155            | 200           | 9,955            | 9,955            |
| Taft School, The                                   | H        | 12/23/08 | Negotiated | Stifel, Nicholas        | P. G. Corbin      | 2022           | Variable      | 8,500             | 8,500             | 0             | 8,500            | 8,500            |
| Eastern CT Health Network                          | D        | 05/14/09 | Private    | RBC Capital             | N/A               | 2039           | Variable      | 15,228            | 15,250            | 268           | 14,697           | 14,965           |
| Ethel Walker School                                | B        | 10/05/09 | Negotiated | Stifel, Nicholas        | ACACIA Financial  | 2039           | 6.05%         | 8,220             | 8,220             | 0             | 8,220            | 8,220            |
| Hopkins School                                     | C        | 12/10/09 | Negotiated | Stifel, Nicholas        | Lamont            | 2028           | 3.70%         | 7,930             | 7,930             | 150           | 7,780            | 7,930            |
| Yale University                                    | 2010 A-1 | 02/24/10 | Negotiated | Barclays Capital        | Public Financial  | 2025           | 4.22%         | 79,975            | 79,975            | 0             | 79,975           | 79,975           |
| Yale University                                    | 2010 A-2 | 02/24/10 | Negotiated | Barclays Capital        | Public Financial  | 2040           | 4.22%         | 150,000           | 150,000           | 0             | 150,000          | 150,000          |
| Yale University                                    | 2010 A-3 | 02/24/10 | Negotiated | Barclays Capital        | Public Financial  | 2049           | 4.22%         | 150,000           | 150,000           | 0             | 150,000          | 150,000          |
| Yale University                                    | 2010 A-4 | 02/24/10 | Negotiated | Barclays Capital        | Public Financial  | 2049           | 4.26%         | 150,000           | 150,000           | 0             | 150,000          | 150,000          |
| Fairfield University                               | O        | 03/17/10 | Negotiated | J. P. Morgan            | Lamont            | 2040           | 4.50%         | 73,820            | 73,820            | 0             | 73,820           | 73,820           |
| Fairfield University                               | P        | 03/17/10 | Negotiated | J. P. Morgan            | Lamont            | 2028           | 5.03%         | 11,095            | 11,095            | 345           | 10,750           | 11,095           |
| Ascension Health                                   | 2010     | 03/25/10 | Negotiated | Morgan Stanley          | N/A               | 2040           | 4.96%         | 93,265            | 93,265            | 0             | 93,265           | 93,265           |
| Catholic Health East                               | 2010     | 04/07/10 | Negotiated | Merrill Lynch           | N/A               | 2029           | 4.71%         | 19,560            | 19,560            | 45            | 19,515           | 19,560           |
| Westminster School                                 | F        | 04/14/10 | Negotiated | Stifel, Nicholas        | Lamont            | 2029           | 4.04%         | 6,350             | 6,350             | 0             | 6,350            | 6,350            |
| Wesleyan University                                | G        | 05/18/10 | Negotiated | Goldman Sachs           | Public Financial  | 2039           | Variable      | 186,475           | 186,475           | 0             | 186,475          | 186,475          |
| Wesleyan University                                | H        | 05/18/10 | Negotiated | Goldman Sachs           | Public Financial  | 2040           | 4.72%         | 20,105            | 20,105            | 0             | 20,105           | 20,105           |
| Stamford Hospital                                  | I        | 05/27/10 | Negotiated | Goldman Sachs           | ACACIA Financial  | 2030           | 4.80%         | 132,990           | 132,990           | 0             | 132,990          | 132,990          |
| Trinity College                                    | M        | 06/29/10 | Negotiated | Stifel, Nicholas        | Public Financial  | 2028           | 4.10%         | 22,230            | 22,230            | 0             | 22,230           | 22,230           |
| <b>Total Hospital, Education &amp; Other</b>       |          |          |            |                         |                   |                |               | <b>11,512,860</b> | <b>12,425,315</b> | <b>92,058</b> | <b>6,951,987</b> | <b>7,044,045</b> |
| <b>Child Care Program</b>                          |          |          |            |                         |                   |                |               |                   |                   |               |                  |                  |
| Child Care Program                                 | A & B    | 11/01/98 | Negotiated | First Union             | PFM               | 2028           | 5.02%         | 10,331            | 10,520            | 220           | 6,470            | 6,690            |
| Child Care Program                                 | C        | 09/09/99 | Negotiated | First Union             | PFM               | 2029           | 5.61%         | 18,029            | 18,690            | 530           | 13,910           | 14,440           |
| Child Care Program                                 | D        | 08/16/00 | Negotiated | First Union             | PFM               | 2029           | 5.59%         | 3,761             | 3,940             | 90            | 3,250            | 3,340            |
| Child Care Program                                 | E        | 04/25/01 | Negotiated | First Union             | PFM               | 2030           | 5.09%         | 3,746             | 3,865             | 90            | 3,240            | 3,330            |
| Child Care Program                                 | F        | 12/20/06 | Negotiated | Wachovia Bank N/A       | PFM               | 2036           | 4.71%         | 20,168            | 19,165            | 365           | 18,415           | 18,815           |
| Child Care Program                                 | G        | 10/23/08 | Negotiated | Bank of America         | Lamont            | 2038           | 6.12%         | 16,875            | 16,875            | 240           | 16,635           | 16,875           |
| New Opportunities for Waterbury                    | A        | 05/13/98 | Private    | Greenwich Partners      | N/A               | 2028           | 6.78%         | 4,706             | 5,795             | 130           | 4,620            | 4,750            |
| <b>Total Child Care Program</b>                    |          |          |            |                         |                   |                |               | <b>77,616</b>     | <b>78,850</b>     | <b>1,665</b>  | <b>66,575</b>    | <b>68,240</b>    |
| <b>Special Capital Reserve Fund Program (SCRF)</b> |          |          |            |                         |                   |                |               |                   |                   |               |                  |                  |
| Noble Horizons                                     | SCRF*    | 01/15/93 | Negotiated | Herbert J. Sims         | P.G. Corbin       | 2022           | 6.05%         | 6,270             | 6,435             | 0             | 0                | 0                |
| Cherry Brook Nursing Center                        | SCRF     | 01/15/93 | Negotiated | Herbert J. Sims         | P.G. Corbin       | 2022           | 6.05%         | 9,154             | 9,380             | 330           | 5,895            | 6,225            |
| Mansfield Center for Nursing and Rehabilitation    | SCRF*    | 01/15/93 | Negotiated | Herbert J. Sims         | P.G. Corbin       | 2022           | 6.05%         | 9,807             | 10,045            | 0             | 0                | 0                |
| St. Joseph's Living Center                         | SCRF     | 01/15/94 | Negotiated | Herbert J. Sims         | P.G. Corbin       | 2019           | 5.08%         | 13,070            | 13,385            | 590           | 6,790            | 7,380            |

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**

(CHEFA)

**SCHEDULE OF INDEBTEDNESS**

at June 30, 2010

(In Thousands of Dollars)

| Issue  | Series | Date     | Type        | Underwriter             | Financial Advisor | Final Maturity | Interest Cost | Net Proceeds | Amount Issued | Current | Long-Term | Total Debt |
|--|--------|----------|-------------|-------------------------|-------------------|----------------|---------------|--------------|---------------|---------|-----------|------------|
|  |        |          |             |                         |                   |                |               |              |               |         |           |            |
| Sharon Health Care   | SCRF*  | 04/01/94 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2021           | 6.28%         | 8,832        | 8,975         | 0       | 0         | 0          |
| St. Joseph's Manor   | SCRF*  | 07/01/94 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2016           | 6.24%         | 12,632       | 12,805        | 0       | 0         | 0          |
| Pope John Paul II Center for Health Care   | SCRF*  | 07/01/94 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2013           | 6.11%         | 9,361        | 9,450         | 0       | 0         | 0          |
| St. Camillus Health Center   | SCRF*  | 07/01/94 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2018           | 6.27%         | 13,819       | 14,020        | 0       | 0         | 0          |
| Jewish Home for the Elderly  | SCRF*  | 08/15/94 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2020           | 6.28%         | 7,591        | 7,750         | 0       | 0         | 0          |
| Wadsworth Glen   | SCRF*  | 10/13/94 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2016           | 7.55%         | 7,403        | 7,445         | 0       | 0         | 0          |
| Highland View Manor  | SCRF*  | 10/13/94 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2016           | 7.52%         | 9,955        | 10,010        | 0       | 0         | 0          |
| AHF Hartford   | SCRF*  | 11/15/94 | Negotiated  | J. P. Morgan/ US Sec    | P.G. Corbin       | 2024           | 7.40%         | 43,880       | 45,495        | 0       | 0         | 0          |
| AHF Windsor  | SCRF*  | 11/15/94 | Negotiated  | J. P. Morgan/ US Sec    | P.G. Corbin       | 2024           | 7.35%         | 15,439       | 16,020        | 0       | 0         | 0          |
| New Horizons Village   | SCRF   | 11/15/94 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2016           | 7.15%         | 9,975        | 10,050        | 560     | 4,325     | 4,885      |
| Maefair Health Care  | SCRF*  | 06/15/94 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2024           | 9.15%         | 12,688       | 12,705        | 0       | 0         | 0          |
| Shady Knoll  | SCRF*  | 09/01/94 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2024           | 8.83%         | 10,410       | 10,460        | 0       | 0         | 0          |
| Laurelwood   | SCRF*  | 11/15/94 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2024           | 9.35%         | 13,766       | 13,800        | 0       | 0         | 0          |
| Sheriden Woods   | SCRF*  | 03/15/95 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2017           | 8.70%         | 9,925        | 9,915         | 0       | 0         | 0          |
| Abbott Terrace Health Center   | SCRF*  | 04/15/96 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2014           | 6.41%         | 13,235       | 13,430        | 0       | 0         | 0          |
| 3030 Park Fairfield  | SCRF*  | 05/15/96 | Negotiated  | Herbert J. Sims         | P.G. Corbin       | 2021           | 6.90%         | 18,383       | 18,825        | 0       | 0         | 0          |
| Connecticut State University System  | A**    | 11/05/95 | Competitive | First Albany            | PFM               | 2015           | 5.12%         | 44,449       | 44,580        | 0       | 1,860     | 1,860      |
| Connecticut State University System  | B**    | 03/15/97 | Competitive | Merrill Lynch           | PFM               | 2017           | 5.31%         | 38,757       | 38,995        | 0       | 0         | 0          |
| Connecticut State University System  | C*     | 11/01/99 | Competitive | Merrill Lynch           | PFM               | 2019           | 5.20%         | 22,394       | 23,000        | 0       | 0         | 0          |
| Connecticut State University System  | D**    | 03/26/02 | Competitive | Goldman Sachs           | PFM               | 2022           | 4.73%         | 76,879       | 76,150        | 3,845   | 3,845     | 7,690      |
| Connecticut State University System  | E**    | 05/29/03 | Competitive | CitiGroup Global Market | PFM               | 2033           | 4.35%         | 146,897      | 142,090       | 3,490   | 67,960    | 71,450     |
| Connecticut State University System  | F**    | 02/18/04 | Competitive | CitiGroup Global Market | PFM               | 2015           | 3.38%         | 53,303       | 49,475        | 5,250   | 29,875    | 35,125     |
| Connecticut State University System  | G**    | 06/17/05 | Competitive | Wachovia Bank, NA       | PFM               | 2035           | 3.94%         | 51,108       | 50,595        | 1,640   | 33,925    | 35,565     |
| Connecticut State University System  | H      | 06/17/05 | Competitive | CitiGroup Global Market | PFM               | 2019           | 4.10%         | 53,285       | 48,515        | 10      | 48,320    | 48,330     |
| Connecticut State University System  | I      | 04/18/07 | Competitive | Wachovia Bank, NA       | PFM               | 2033           | 4.20%         | 62,416       | 62,760        | 85      | 62,515    | 62,600     |
| <b>Total SCRF</b> (SCRF total represents a contingent liability of the State of Connecticut) |        |          |             |                         |                   |                |               | 805,083      | 796,560       | 15,800  | 265,310   | 281,110    |
| <b>Total CHEFA Issued Debt</b>   |        |          |             |                         |                   |                |               | 12,395,559   | 13,300,725    | 109,523 | 7,283,872 | 7,393,395  |

| Summary of Indebtedness at June 30, 2010   | Amount            |                |                  |
|--|-------------------|----------------|------------------|
|  | Issued            | Current        | Long-Term        |
| <b>Health, Education &amp; Other</b>       | 12,425,315        | 92,058         | 6,951,987        |
| <b>SCRF - Nursing Home</b>                 | 260,400           | 1,480          | 17,010           |
| <b>SCRF - Connecticut State University</b> | 536,160           | 14,320         | 248,300          |
| <b>Childcare</b>                           | 78,850            | 1,665          | 66,575           |
| <b>Totals</b>                              | <b>13,300,725</b> | <b>109,523</b> | <b>7,283,872</b> |
| <b>Total CHEFA Debt Outstanding</b>        |                   |                | <b>7,393,395</b> |

**Definitions:**  
 Current - Bonds payable after June 30, 2010 but prior to June 30, 2011  
 Long-term - Bonds payable after June 30, 2011

\*Defeased issue  
 \*\*Partially defeased issue  
 \*\*\* Converted to Fixed Rate