

**STATE OF CONNECTICUT  
NOTICE OF PUBLIC HEARING**

**STATE OF CONNECTICUT HEALTH AND  
EDUCATIONAL FACILITIES AUTHORITY  
REVENUE BONDS, MISS PORTER'S SCHOOL ISSUE, SERIES E**

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on June 16, 2020 commencing at 10:00 a.m., for the purpose of providing a reasonable opportunity for interested individuals to express their views by accessing the toll-free call-in number listed below, or in writing as described below, as to the authorization and issuance by the Authority of its Revenue Bonds, Miss Porter's School Issue, Series E (the "Series E Bonds"), and the nature of the projects described below. The Authority has been requested to make available the proceeds from the sale of the Series E Bonds, to be issued in an aggregate principal amount not exceeding \$46,000,000 to finance a loan to Miss Porter's School, Incorporated (the "Institution"), a nonprofit institution duly organized and existing under the laws of the State of Connecticut. The loan is to be made from the proceeds of the sale of the Series E Bonds that will provide moneys for the purposes of financing, refinancing and reimbursing the Institution for the costs of (a) refunding and redeeming all of the Authority's outstanding Revenue Bonds, Miss Porter's School Issue, Series C (2015) (the "Series C Bonds"), (b) refunding and redeeming all of the Authority's outstanding Revenue Bonds, Miss Porter's School Issue, Series D (2015) (the "Series D Bonds"); (c) the renovation, furnishing and equipping of the Institution's main dining facility located at 60 Main Street (the "Dining Project"), (d) the renovation, furnishing and equipping of the Institution's campus generally known as 60 Main Street and bounded by Main Street, Mill Lane, Porter Road, and Garden Street, all in Farmington, Connecticut (and collectively referred to herein as the "Campus"), as part of its master plan (the "Master Plan Renovations"), (e) funding or reimbursing routine capital expenditures and miscellaneous construction, renovation, improvements and equipping of the Institution's facilities located at the Campus, (f) funding capitalized interest for the Series E Bonds, if necessary, (g) funding a debt service reserve fund for the Series E Bonds, if necessary, and (h) the payment of certain costs of issuance with respect to the Series E Bonds. The Series C Bonds were issued to make a loan to the Institution, the proceeds of which were used for the purposes of financing, refinancing and reimbursing the Institution for the costs of (a) refunding and redeeming all or a portion of the Authority's Revenue Bonds, Miss Porter's School Issue, Series B (the "Series B Bonds"); (b) the funding of certain reserve funds and accounts, if any, for the Series C Bonds; and (c) the payment of certain costs of issuance with respect to the Series C Bonds. The Series D Bonds were issued to provide a loan to the Institution, the proceeds of which were used for the purposes of financing, refinancing and reimbursing the Institution for the costs of (a) (1) funding the renovation, furnishing and equipping of the Grist Mill building (expected to be 6,500 square feet after renovation) on the Institution's campus to be used as the Institution's Office of Admission, involving substantial demolition and reconstruction of the existing structure, exterior landscaping and reconfiguration, including the addition of an outside plaza; interior renovations will include the creation of eight offices as well as two large reception and meeting areas; (2) the conversion of three of the Institution's athletic fields on the Institution's main campus from grass to synthetic turf: at Kiki's Field, 162,000 square feet will be renovated to create two synthetic turf fields to be used for soccer and lacrosse, and will include construction of a small storage building, installation of new scoreboards, ball netting, ornamental fencing and other features; at Mountain Road field, 65,000 square feet will be renovated to create one synthetic turf field for field hockey and ultimate Frisbee, and will include the construction of a parking lot, bathroom facilities, and storage, and an 87 foot rock wall to mirror the walls across the street at the Hill-Stead Museum; and (3) other miscellaneous capital expenditures for construction, renovation, furnishing and equipping of the Institution's educational facilities; (b) the funding of capitalized interest, if any, on the Series D Bonds; (c) the funding of certain reserve funds and accounts, if any, for the Series D Bonds; and (d) the payment of certain costs of issuance with respect to the Series D Bonds. The Series B Bonds were issued to

provide a loan to the Institution, the proceeds of which were used for the purposes of financing, refinancing or reimbursing the Institution for all or a portion of the following costs: (a)(1) the construction, renovation and equipping of an approximately 29,800 gross square foot Athletic Center, including a swimming pool and squash courts; (2) the development of and/or improvements to the Institution's athletic fields; and (3) miscellaneous other capital expenditures for improvements and/or equipment related to the foregoing; (b) the refunding of all or a portion of the Authority's Revenue Bonds, Miss Porter's School Issue, Series A (the "Series A Bonds"); (c) the funding of capitalized interest, if any, on the Series B Bonds; (d) the funding of certain reserve funds and accounts for the Series B Bonds; and (e) the payment of certain costs of issuance and credit enhancement fees with respect to the Series B Bonds. The Series A Bonds were issued to provide a loan to the Institution, the proceeds of which were used for the purposes of financing, refinancing or reimbursing the Institution for all or a portion of the following costs: (a) (1) the construction of a library on property owned by the Institution between 64 and 66 Main Street; (2) the renovation of existing dormitory facilities located at Lathrop Dorm, New Place, Colony, Humphrey, Brick, Keep, Ward, and Main; (3) the renovation of the existing Student Recreation Center facilities, including theatre space, located at 69 Garden Street; (4) the renovation of existing athletic facilities located on a 1.2 acre parcel of land adjacent to the west of Maple Street and on a 4.7 acre parcel of land at the corner of Maple Street and Garden Street; (5) renovation and expansion of the dining hall located in the Institution's Main Building; (6) the acquisition and renovation of property in Farmington, Connecticut at 92 Main Street, 96 Main Street, 100 Main Street, 62 Garden Street, 68 Garden Street, 70 Garden Street, 72 Garden Street, 113 Garden Street, 143 Garden Street, 147 Garden Street, 4 Maiden Lane, 5 Maiden Lane, 8 Maiden Lane, 9 Maiden Lane, 10 Maiden Lane, 12 Maiden Lane, 13 Maiden Lane, 4 Mill Lane, 7 Mill Lane, 10 Mill Lane, 11 Mill Lane, and 15 Mill Lane for use as faculty housing; (7) acquisition of property located on the north side of Meadow Road between the Farmington River and Tunxis Meade Dr. for use as athletic fields and construction thereon of various athletic facilities, including but not limited to, lockerroom facilities and field houses; (8) acquisition of furniture and equipment; and (9) various other routine capital projects on the Institution's existing facilities including, but not limited to, Hamilton, Cottage, TIMCO, Schoolhouse, Student Health Center, Weekend House, Library, Main, Counting House, KLG, Mellon Gym, Rec Center, Olin, Playbarn, 66 Main Street, Laundry, 14 Porter Road, 80 Main Street, 90 Main Street, 58 Garden Street, 60 Garden Street, 88 Garden Street, 99 Garden Street, 104 Garden Street, 114 Garden Street, 117 Garden Street, 118 Garden Street, 121 Garden Street, 125 Garden Street, 2 Maiden Lane, 3 Maiden Lane, 11 Maiden Lane, 14 Mill Lane, 2 Mountain Road, 4 Mountain Road, 5 Mountain Road, 7 Mountain Road, 7 Maple Street, 11 Maple Street, 11 Maple Street Garage; and (b) to fund various reserve funds and pay other costs of issuance of the Series A Bonds. The properties, facilities, improvements and equipment financed or refinanced with the proceeds of the Series E Bonds are or will be owned and/or operated by the Institution in the State of Connecticut at the Campus, and, with respect to those items with a specific address listed above, at the addresses specifically referenced above, all in Farmington, Connecticut.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll free call-in number:

Call in number: 844-855-4444

Participant Code: 6676342

Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director at [mmorris@chefa.com](mailto:mmorris@chefa.com). Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Series E Bonds or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

The Authority expects to conduct the hearing at the date and time set forth via teleconference *only*, using the telephone number listed above.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard, 7th Floor  
Hartford, Connecticut 06106-1978

By: Jeanette W. Weldon  
Executive Director