

State of Connecticut Health and Educational Facilities Authority  
Revenue Bonds, Hamden Hall Issue, Series A

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority") on the 12th day of June 2008, commencing at 10:30 a.m. at the offices of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106-1978, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the location and nature of the improvements and projects described below. The Authority has been requested to make available proceeds of the Bonds, which are expected to be issued in an aggregate principal amount not exceeding \$18,500,000 to be used to make a loan (the "Loan") to Hamden Hall School, Inc., the corporate name of Hamden Hall Country Day School, (the "Institution"), a nonprofit educational institution organized and existing under the laws of the State of Connecticut, the academic campus of which is located on 1108 Whitney Avenue in Hamden, Connecticut 06517 within the boundaries of the following streets: Whitney Avenue, Blake Road, Morris Street, Hall Street, Heloise Street, Carleton Street, Augur Street, and Frederick Street; and the athletic fields campus of which is located on 225 Skiff Street in Hamden, Connecticut 06517 within the boundaries of the following streets: Skiff Street, Whitney Avenue, Dixwell Avenue, Connolly Parkway and Thornton Street. The Loan will be used to provide funds (i) to reimburse the Institution for and otherwise finance or refinance all or a portion of the costs incurred by it on the following projects, located on the campus of the Institution: (1) The design and construction of an Athletic Fieldhouse, including 3 basketball courts with seating for 450 people, elevated jogging track, locker rooms, team rooms, training room, fitness/wellness center, student lounge, multi-purpose room, kitchen, various other features, as well as a Natatorium which will include a 6-lane, 25-yard pool; and (2) the refinancing of certain debt incurred for the financing of the existing Science building and the acquisition of the Athletic Fields 20-acre property; (ii) to pay capitalized interest, if any, on the Bonds; (iii) to pay all or part of the cost of a letter of credit guaranteeing payment of interest on and principal of the Bonds; (iv) to fund various reserve funds, if any; and (v) pay other costs of issuance of the Bonds.

Interested members of the public are invited to attend. Persons desiring to make a brief statement regarding such projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below prior to or at the hearing. If additional information is required with respect to the proposed issuance of the Bonds and the projects to be financed and refinanced with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard - 7th Floor  
Hartford, Connecticut 06106-1978

Dated May 23, 2008  
By: RICHARD D. GRAY  
Executive Director