

State of Connecticut Health and Educational Facilities Authority
Revenue Bonds, Hopkins School Issue, Series B

and

State of Connecticut Health and Educational Facilities Authority
Revenue Bonds, Hopkins School Issue, Series C

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority") on the 12th day of May, 2008, commencing at 10:00 a.m. at the offices of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106-1978, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the location and nature of the improvements and projects described below. The Authority has been requested to make available proceeds of the Bonds, which are expected to be issued in an aggregate principal amount not exceeding \$25,000,000 to be used to make a loan (the "Loan") to Hopkins School (the "Institution"), a nonprofit educational institution organized and existing under the laws of the State of Connecticut, the campus of which is located on 986 Forest Road in New Haven, Connecticut 06515 within the boundaries of the following streets: Forest Road, Knollwood Drive, Kohary Drive and Stevenson Road. The Loan will be used to provide funds (i) to reimburse the Institution for and otherwise finance or refinance all or a portion of the costs incurred by it in the following projects, located on the campus of the Institution: (1) construction, improvement, relocation and renovation of facilities and the acquisition and installation of furniture and equipment, in connection with the following projects and capital improvements: (a) the design, construction and equipping of a new Academic and Arts Building; (b) the design and construction of a new Maintenance Building; and (c) the demolition of the Day Prospect Hill Building and the Art Center; (2) renovation and repair of certain miscellaneous capital projects and the acquisition of miscellaneous equipment necessary or convenient in the operation of the Institution's business; (3) the potential refunding of all or a portion of the Institution's Series A Bonds that were issued on June 18, 1998 for the following projects: (a) the refinancing of existing debt incurred in connection with the construction of an Athletic Center, containing a full range of athletic facilities, including basketball courts and a swimming pool; (b) construction and equipping of a science center, containing laboratories, classrooms and related facilities; (c) relocation of the Headmaster's House and improvements to the basement thereof to better serve educational and administrative activities; (d) reconfiguration of the Institution's central campus; (e) renovations and improvements to Baldwin Hall, including the conversion of laboratories into classrooms and administrative office space; (f) certain other capital expenditures for improvements and/or equipment related to the foregoing or relating to providing secondary education; and (g) to fund various reserve funds and pay other costs of issuance of the Series A Bonds; (ii) to pay capitalized interest, if any, on the Bonds (iii) to pay all or part of the cost of a financial insurance policy guaranteeing payment of interest and principal on the Bonds; and (iv) to fund various reserve funds, if any, and pay other costs of issuance of the Bonds.

Interested members of the public are invited to attend. Persons desiring to make a brief statement regarding such projects should give prior notice in writing to the Authority at the

address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below prior to or at the hearing. If additional information is required with respect to the proposed issuance of the Bonds and the projects to be financed and refinanced with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard - 7th Floor
Hartford, Connecticut 06106-1978

Dated April 26, 2008
By: RICHARD D. GRAY
Executive Director