

STATE OF CONNECTICUT

NOTICE OF PUBLIC HEARING

**STATE OF CONNECTICUT HEALTH AND
EDUCATIONAL FACILITIES AUTHORITY
VARIABLE RATE DEMAND REVENUE BONDS,
EASTERN CONNECTICUT HEALTH NETWORK ISSUE, SERIES D**

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on June 23, 2008 commencing at 11:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106-1978, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, as to the authorization and issuance by the Authority of the above-captioned bonds (the "Bonds") and the nature of the projects described below. The Authority has been requested to make available the proceeds from the sale of the Bonds to be issued in an aggregate principal amount not exceeding \$15,000,000 to finance one or more loans to The Manchester Memorial Hospital, The Rockville General Hospital, Incorporated, ECHN Eldercare Services, Inc. (d/b/a Woodlake at Tolland) and ECHN Community Healthcare Foundation, Inc. (together, the "Obligated Group"), nonprofit organizations affiliated with Eastern Connecticut Health Network, Inc., in order to finance or refinance all or any portion of the following costs: (a) construction, improvement, renovation, relocation and equipping of the Intensive Care Unit at The Manchester Memorial Hospital; (b) construction, improvement, renovation, relocation and equipping of a 30-bed addition to the nursing home at Woodlake at Tolland; (c) acquisition, renovation and repair of certain miscellaneous capital projects and the acquisition of miscellaneous equipment necessary or convenient in the operation of the Obligated Group's businesses; (d) the funding of capitalized interest, if any, on the Bonds; (e) the funding of a debt service reserve fund, if any, for the Bonds; and (f) the payment of certain costs of issuance and credit enhancement fees with respect to the Bonds. The properties, facilities, improvements and equipment financed with the proceeds of the Bonds are owned and/or operated by certain members of the Obligated Group and are located in the State of Connecticut at 71 Haynes Street, 52, 53 and 55 Russell Street, and 28, 34, 40, 46 and 50 West Middle Turnpike, Manchester with respect to The Manchester Memorial Hospital; at 31 Union Street, Vernon (Rockville) and 460 Hartford Turnpike, Vernon with respect to The Rockville General Hospital, Incorporated; and at 26 Shenipsit Lake Road, Tolland with respect to the Woodlake at Tolland nursing home facility.

Interested members of the public are invited to attend. Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Bonds or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106-1978

By: Richard D. Gray
Executive Director