

NOTICE OF RESCHEDULED PUBLIC HEARING

Notice is hereby given that a public hearing will be held by the **STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY** (the "Authority"), on **June 19, 2015, commencing at 10:00 a.m.**, at the offices of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106-1978, in connection with the matter described below. **The public hearing that had been scheduled for this matter on June 17, 2015 has been cancelled.**

THE TRUSTEES OF WESTMINSTER SCHOOL, INCORPORATED (the "Institution"), a not-for-profit corporation organized and existing under the laws of the State of Connecticut, the campus of which is located at 995 Hopmeadow Street in Simsbury, Connecticut, has requested that the Authority issue its bonds in an aggregate principal amount not to exceed \$11,000,000 (the "Bonds") for the purposes of providing funds to the Institution for one or more of the following purposes: (a) the financing or refinancing of all or a portion of the costs of: (i) the design, construction and equipping of a new dining hall of approximately 12,950 square feet to be located adjacent to Cushing Hall; (ii) the design, construction and equipping of a new student center of approximately 5,000 square feet and five new administrative offices in Cushing Hall; (iii) the design, construction and equipping of one new student residence of approximately 32,000 square feet, housing approximately 49 students and including 4 faculty residences; (iv) the design, construction and equipping of two new approximately 2,650 square foot carriage houses, each with a 4 bedroom faculty apartment on the upper level and 5-car garages for faculty on the lower level; (v) miscellaneous construction, renovation, improvements, landscaping, equipment acquisition and installation thereof; and (vi) other capital expenditures for improvements and/or equipment related to the foregoing (collectively, the "Facilities"); and (b) the payment of all or a portion of the costs incidental to the issuance of the Bonds, capitalized interest, and any reserve funds as may be necessary to secure the Bonds. All of the projects to be financed or refinanced by the Bonds are located on the campus of the Institution at 995 Hopmeadow Street, Simsbury, Connecticut 06070. The Institution will be the owner and operator of the Facilities.

If the issuance of the Bonds is approved by the Authority, it is intended that interest on such Bonds will be excluded from gross income for federal income tax purposes, pursuant to Section 103(a) of the Internal Revenue Code of 1986, as amended (the "Code").

The Authority will hold the public hearing on the proposed issuance of the Bonds, as required by Section 147(f) of the Code. The subject of the hearing will be the nature and location of the Facilities and the issuance of Bonds of the Authority to provide financing. Interested persons are invited to attend and will have an opportunity to make a statement regarding the Facilities or the financing of such Facilities with the Bonds. Written comments and general inquires may be directed to the Authority at the address indicated above, attention Jeffrey A. Asher.

Dated: June 4, 2015

STATE OF CONNECTICUT HEALTH AND
EDUCATIONAL FACILITIES AUTHORITY
By: Executive Director