

STATE OF CONNECTICUT
NOTICE OF PUBLIC HEARING

STATE OF CONNECTICUT HEALTH AND
EDUCATIONAL FACILITIES AUTHORITY
VARIABLE RATE DEMAND REVENUE BONDS,
CIL COMMUNITY RESOURCES ISSUE, SERIES A

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on May 5, 2011 commencing at 10:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106-1978, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, as to the authorization and issuance by the Authority of the above-captioned bonds (the "Bonds") and the nature of the projects described below. The Authority has been requested to make available the proceeds from the sale of the Bonds to be issued in an aggregate principal amount not exceeding \$12,250,000, to finance a loan to CIL Community Resources Inc. (the "Institution"), a nonprofit institution duly organized and existing under the laws of the State of Connecticut, to provide moneys for the purposes of reimbursing the Institution or otherwise to provide funds to the Institution for the following: (a) the financing or refinancing of the costs of the acquisition, construction, renovation, development and/or equipping of the following properties: (A) (i) 42 Prospect Street, Manchester, Connecticut, containing an approximate 8,795 square foot facility used as classroom and administrative office space; (ii) 1615 Wolcott Road, Wolcott, Connecticut, containing an approximate 3,100 square foot facility used as administrative office space; (iii) 21 Church Street, Waterbury, Connecticut, containing an approximate 6,500 square foot facility used as administrative office and program space; (iv) 157 Charter Oak Avenue, Hartford, Connecticut, containing an approximate 22,330 square foot facility used as administrative office and program space; (v) 60 Hilliard Street, Manchester, Connecticut, containing an approximate 13,888 square foot facility used as administrative office and program space; and (vi) 21 Montauk Avenue, New London, Connecticut, containing an approximate 29,300 square foot facility used as administrative office and program space; and (B) other capital expenditures for improvements and/or equipment related to the foregoing, all of the foregoing of which are or will be owned and leased (as lessor) by the Institution at the above-referenced addresses; (b) the funding of capitalized interest, if any, on the Bonds; (c) the funding of certain reserve funds and accounts; and (d) the payment of certain costs of issuance and credit enhancement fees with respect to the Bonds.

Interested members of the public are invited to attend. Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Bonds or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106-1978

By: Jeffrey A. Asher
Executive Director