

State of Connecticut Health and Educational Facilities Authority
Revenue Bonds, Charlotte Hungerford Hospital Issue, Series D

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority") on the 20th day of January, 2016, commencing at 10:00 a.m. at the offices of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106-1978, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the location and nature of the improvements and projects described below.

The Authority has been requested to make available proceeds of the Bonds, which are expected to be issued in an aggregate principal amount not exceeding \$13,000,000, to be used to make a loan (the "Loan") to The Charlotte Hungerford Hospital (the "Institution"), a § 501(c)(3) hospital and health care institution organized and existing under the laws of the State of Connecticut, the main campus (the "Campus") of which is located at 540 Litchfield Street, Torrington, Connecticut. The Loan will be used to provide funds to: (1) reimburse the Institution for and otherwise finance or refinance all or a portion of the costs incurred by it in the following projects, all owned and operated by the Institution, as follows: (a) to undertake renovations and expansion of the Emergency Department located on the Campus, including the design, construction and equipping of the Emergency Department to provide an increased number of treatment rooms, various new additions, various support spaces, equipment and furniture and for site reconfiguration, which will include the relocation of the Cardio Diagnostics department from its current location within the Emergency Department to another location on Campus and the construction and equipping of that new space on Campus; (b) to purchase real property located at 1215 New Litchfield Street, Torrington, Connecticut, which purchase consists of an approximately 1.86 acre site with an approximately 6,800 square foot building located on it and will be used for medical, administrative and/or other hospital purposes; and (c) to purchase for hospital use real property located at 538 Litchfield Street, Torrington, Connecticut, which purchase consists of two (2) office condominium units, Unit 7 and Unit 10, which are approximately 3,000 square feet and approximately 1,200 square feet, respectively, and will be used for medical, administrative and/or other hospital purposes; (2) to pay capitalized interest, if any, on the Bonds; (3) to pay all or portion of the cost of a financial insurance policy, if any, guaranteeing payment of interest and principal on the Bonds; (4) to fund various reserve funds, if any; and (5) to pay other costs of issuance of the Bonds.

Interested members of the public are invited to attend. Persons desiring to make a brief statement regarding such projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below prior to or at the hearing. If additional information is required with respect to the proposed issuance of the Bonds and the projects to be financed and refinanced with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard - 7th Floor
Hartford, Connecticut 06106-1978

Dated: January 5, 2016

By: JEANETTE W. WELDON
Executive Director