

State of Connecticut

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority
Revenue Bonds,
Healthcare Facility Expansion Issue (Church Home of Hartford Incorporated Project), Series 2016

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on Wednesday, February 10, 2016 commencing at 10:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the nature of the improvements and projects described below. The Authority has been requested to make available proceeds from the sale of the Bonds to be issued in one or more series in an aggregate principal amount not exceeding \$80,000,000 for the purpose of making a loan to Church Home of Hartford, Inc. (d/b/a Seabury) (the "Obligor"), a nonprofit institution duly existing under the laws of the State of Connecticut, the mailing address of which is 200 Seabury Drive, Bloomfield, Connecticut, 06002, to provide moneys to (I) finance the cost of certain renovations and capital improvements to the Obligor's properties and facilities, which may include, without limitation, renovations, rehabilitation, improvements, equipment, site improvements, and other construction related to (a) an approximately 68-unit, three-story independent living apartment building and one level of underground parking containing approximately 72 spaces, (b) fitness and aerobics rooms, and multiple meeting rooms, (c) office space, (d) approximately 70 spaces of additional surface parking, (e) an approximately 42,025 square foot expansion to and renovation of the Obligor's existing Health Center building, including (i) the addition of 12 net additional skilled nursing beds, (ii) the reconfiguration of 14 assisted living residences and new centralized kitchens, dining rooms, and living and activities areas, (iii) a new Health Center entrance, (iv) a new employee entrance and walkway, (v) new internal and outpatient therapy suites, (vi) new primary care space with therapy suites, offices, and exam rooms, (vii) a new community outreach services suite, (f) the reconfiguration and expansion of the existing clinic located within the Obligor's Health Center building, and (g) an upgraded employee area; (II) finance and reimburse the costs of miscellaneous construction, renovation, improvements, equipment and furniture acquisition and installation at the Obligor's facilities, including, but not limited to, the acquisition of multiple emergency generators; (III) funding one or more debt service reserve funds for the Bonds; (IV) funding capitalized interest for the Bonds; and (V) paying costs of issuance and credit enhancement fees, if any, with respect to the Bonds. The facilities financed with the proceeds of the Bonds are or will be owned and/or operated by the Obligor and are or will be located in the State of Connecticut at the Obligor's main campus located in Bloomfield, the mailing address of which is 200 Seabury Drive, Bloomfield, Connecticut, 06002.

Interested members of the public are invited to attend. Persons desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced proposed issue of the Bonds and the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106

By: Jeanette W. Weldon
Executive Director