

State of Connecticut

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority
Revenue Bonds,
Hospital for Special Care Issue, Series E

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on Friday, February 19, 2010 commencing at 10:30 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Series E Bonds") and the nature of the improvements and projects described below. The Authority has been requested to make available proceeds from the sale of the Series E Bonds to be issued in an aggregate principal amount not exceeding \$22,000,000 for the purpose of making a loan to the Hospital for Special Care (the "Institution"), the mailing address of which is 2150 Corbin Avenue, New Britain, Connecticut 06053, HSC Community Services, Inc. ("HSC Community Services"), the mailing address of which is 2150 Corbin Avenue, New Britain, Connecticut 06053, and Hospital for Special Care Foundation, Inc. (the "Foundation"), the mailing address of which is 2150 Corbin Avenue, New Britain, Connecticut 06053, each of which is a nonprofit institution duly existing under the laws of the State of Connecticut, to (A) provide funds for the construction and equipping of the Institution's approximately 16,000 square foot neurobehavioral unit building to be located on the Institution's main hospital campus in New Britain, Connecticut; (B) provide funds in an approximate amount of \$15,000,000 for the current refunding of the Authority's Revenue Bonds, Hospital for Special Care Issue, Series D (the "Series D Bonds"), which Series D Bonds were used to (1) refund a portion of the Authority's Revenue Bonds, Hospital for Special Care Issue, Series B (the "Series B Bonds"), which Series B Bonds were used to (a) refund the Authority's Revenue Bonds, New Britain Memorial Hospital Issue, Series A (the "Series A Bonds") the proceeds of which Series A Bonds were used to finance and refinance the construction, renovation and equipping of certain of the Institution's hospital facilities in New Britain, Connecticut, including (x) construction and equipping of the Institution's East Wing, (y) an addition to the Institution's heating plant, and (z) renovations and relocations within the Institution's Center Wing and North Wing; (b) finance and refinance the costs of construction and equipping of the Institution's aquatic fitness center; (c) finance and refinance the purchase by HSC Community Services of the Brittany Farms skilled nursing facility located in New Britain, Connecticut; and (d) pay costs of issuance of the Series B Bonds; (2) fund a debt service reserve fund for the Series D Bonds; and (3) pay costs of issuance with respect to the Series D Bonds, including credit enhancement fees; (C) fund a debt service reserve fund, if any, for the Series E Bonds; (D) pay capitalized interest, if any, on the Series E Bonds; and (E) pay costs of issuance with respect to the Series E Bonds, including credit enhancement fees, if any. The facilities financed and refinanced with the proceeds of the Series E Bonds are owned and/or operated by the Institution and/or HSC Community Services and are located at the Institution's main hospital campus at 2150 Corbin Avenue, New Britain, Connecticut 06053 and at the Brittany Farms nursing facility located at 400 Brittany Farms Rd., New Britain, Connecticut 06053.

Interested members of the public are invited to attend. Persons desiring to make a brief statement regarding the foregoing project should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced proposed issue of the Series E Bonds and the project to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106
By: Jeffrey A. Asher
Executive Director