

**STATE OF CONNECTICUT**  
**NOTICE OF PUBLIC HEARING**  
**STATE OF CONNECTICUT HEALTH AND**  
**EDUCATIONAL FACILITIES AUTHORITY**  
**REVENUE BONDS,**  
**STAMFORD HOSPITAL ISSUE, SERIES I**

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on April 27, 2010 commencing at 10:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106-1978, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, as to the authorization and issuance by the Authority of the above-captioned bonds (the "Bonds") and the nature of the projects described below. The Authority has been requested to make available the proceeds from the sale of the Bonds to be issued in an aggregate principal amount not exceeding \$156,000,000 to finance one or more loans to The Stamford Hospital (the "Institution") in order to finance or refinance all or any portion of the following costs: (a) the refunding of all or a portion of the Authority's outstanding Revenue Bonds, Stamford Hospital Issue, Series F (the "Series F Bonds"), dated November 1, 1996, the proceeds of which were used to provide funds, in part, for the following purposes: the construction, acquisition and/or equipping of all or a portion of the following: (1) a replacement power plant consisting of boilers with an anticipated annual output of 437 billion British Thermal Units per year, chillers and related equipment, instrumentation, and an approximately 18,000 square foot building, (2) improvements and equipment of certain departments of the Institution, including engineering, management information systems, operating room, lab administration and diagnostic radiology and (3) capital expenditure incurred or to be incurred in connection with the above projects and other improvements and equipment related and unrelated to such projects, all of the foregoing to be located within or on the boundaries of the Institution's campus; (b) the refunding of all or a portion of the Authority's outstanding Revenue Bonds, Stamford Hospital Issue, Series G (the "Series G Bonds"), dated March 1, 1999, the proceeds of which were used to provide funds, in part, for the following purposes: (1) the current refunding of all or a portion of the Authority's outstanding Revenue Bonds, Stamford Hospital Issue, Series B (the "Series B Bonds"), dated June 1, 1989, which Series B Bonds were issued (A) for the benefit of the Institution, to finance a portion of the costs of (i) renovations to the nursing service areas and the labor and delivery room, (ii) renovation of a dearator tank and replacement of a condensate tank, (iii) renovations to the HVAC systems in the main and center buildings, (iv) renovations of an auditorium and storage and file rooms, and (v) acquisition and installation of equipment, including a cardiac stress system, a chemistry analyzer, a CBC instrument, surgical lasers, an ironing machine, a management information system, computer upgrades, a mobile electroencephalogram, an ultrasound unit and a pulmonary stress unit; (B) for the benefit of Stamford Health System, Inc. (formerly known as Stamford Hospital Health Corporation), to refinance a portion of the costs of the acquisition, construction, equipping and furnishing of two apartment buildings located in Stamford to provide housing for staff and employees of the Institution; and (C) to pay a portion of the costs of issuance of the Series B Bonds; (2) the advance refunding of all or a portion of the Authority's outstanding Revenue Bonds, Stamford Hospital Issue, Series C (the "Series C Bonds"), dated May 1, 1991, which Series C Bonds were issued to provide moneys for (A)(i) the construction, renovation, equipping and furnishing of a two-story addition for use as a center for cancer care, including the acquisition and installation of a dual energy high voltage linear accelerator with electron beam capability, a treatment simulator and a clinical equipment computer system, (ii) the renovation of the radiation therapy department, and (iii) the partial costs of renovations to be used for office space; (B) the acquisition and installation of a computer tomography scanner; (C) the removal and/or sealing of asbestos; (D) renovations to the pediatric wing; (E) improvements to the parking areas and facilities; and (F) the advance refunding of the Authority's outstanding Revenue Bonds, Stamford Hospital Issue, Series A (the "Series A Bonds"), dated May 1, 1984 which Series A Bonds were issued to finance the costs of (i) the replacement of certain buildings, (ii) the replacement of the communications system and the radiological equipment, (iii) the modernization and extension of the surgical suite, the intensive care/coronary care unit (including the addition of four beds), the medical library and the medical records department, and (iv) the consolidation and relocation of certain departments of the Institution; (3) renovations, construction and replacement of obsolete facilities at the Institution's main campus, including (A) construction of a Specialty Care Pavilion to include (i) a maternity center with birthing rooms, private postpartum rooms and perinatal testing services, (ii) a new neonatal intensive care unit and (iii) a new intensive care unit consisting of 12-14 beds; (B) creation of a dedicated cardiac catheterization suite and a dedicated angiography and

special procedures suite within the existing Department of Diagnostic Imaging; (C) demolition of the existing MRI and administration buildings and relocation of MRI services to a site within the existing Department of Diagnostic Imaging; (D) renovation of an existing unit to accommodate a twelve-bed acute rehabilitation program; (E) creation of a Special Care Unit within an existing nursing unit; and (F) renovations to create additional space for central processing and to reconfigure loading docks; (4) demolition of certain existing buildings and construction of a four-story ambulatory care center at a satellite campus of the Institution located at 32 Strawberry Hill Court, Stamford, to include (A) a day medicine facility to accommodate a wound care program, an IV therapy program and outpatient endoscopy procedures, (B) an outpatient cardiology diagnostic and rehabilitation center, including space (but not equipment) for a combined cardiac catheterization and special procedures laboratory, (C) outpatient rehabilitation services, (D) an outpatient pulmonary testing center, (E) a wellness center to include a therapeutic pool, a swimming pool, exercise equipment and facilities and an education and community resource center, (F) behavioral health services, (G) an urgent care walk-in center, (H) a family medicine center, (I) a research institute, (J) a corporate health center, (K) diagnostic imaging services, including space (but not equipment) for MRI services, (L) administrative offices, (M) equipment acquisitions and renovations related to continued operation of inpatient rehabilitation services until the opening of the inpatient rehabilitation unit at the Institution's main campus, and (N) parking facilities; and (5) paying costs of issuance of the Series G Bonds and the Series H Bonds (as defined below) (collectively, the "Series G Project"); (c) the refinancing of a commercial loan, the proceeds of which were used to provide funds, in part, to refund all of the Authority's Revenue Bonds, Stamford Hospital Issue, Series H (the "Series H Bonds"), dated March 1, 1999, the proceeds of which were used to provide funds, in part, for the same uses as those identified above for the Series G Project; (d) the refinancing of a commercial line of credit, the proceeds of which were used to provide funds, in part, for the acquisition of certain properties located in Stamford, Connecticut, namely 162 Spruce Street; 154 Spruce Street; 158 Spruce Street; 81 Finney Lane; 88 Finney Lane; 85 Finney Lane; 0 Hillhurst Street; 91 - 101 Finney Lane; 74 Finney Lane; 86 Finney Lane; 24 Alden Street; 175 Spruce Street; 157 Spruce Street; 41 Wright Street; 78 Finney Lane; 163 Spruce Street; 32 Merrell Avenue; 82 Stephen Street; 62 Stephen Street; 68 Stephen Street; 86 Stephen Street; 145 Spruce Street; 102 West Broad Street; 78 Stephen Street; 60 Alden Street; 18 Wright Street; 46 Wright Street; 20 Wright Street; 110 West Broad Street; 177 Spruce Street; 150 Spruce Street; 87 Finney Lane; 35 Shelburne Road; 19 Shelburne Road; 28 Merrell Avenue; 82 Finney Lane; 18 Merrell Avenue; 171 Spruce Street; 169 Spruce Street; 173 Spruce Street; 74 Stephen Street; 110 West Broad Street; 32 Merrell Avenue; and 58 Stephen Street (collectively, the "Acquired Parcels") or the financing thereof; (e) the refinancing of land bounded by Merrell Avenue, Edison Road, West Broad Street and Shelburne Road; (f) acquisition, renovation and repair of certain miscellaneous capital projects and the acquisition of miscellaneous equipment necessary or convenient in the operation of the Institution's business; (g) the funding of capitalized interest, if any, on the Bonds; (h) the funding of a debt service reserve fund, if any, for the Bonds; (i) architectural, engineering, site permitting, legal and planning costs relating to a new service building that includes an emergency department and mechanical and electrical penthouse, a central utility plant, two concourses and a utility tunnel; and (j) the payment of certain costs of issuance with respect to the Bonds. The properties, facilities, improvements and equipment financed with the proceeds of the Bonds are owned and/or operated by the Institution and/or its nonprofit affiliate, Stamford Health System, Inc., and are located at the following addresses: at the Institution's campus at 30 Shelburne Road, and bounded by West Broad Street, Merrell Avenue, Smith Street/Stillwater Avenue, and Stephen Street; with respect to the Acquired Parcels, at the addresses indicated above with respect to such parcels; and with respect to certain construction, renovation and equipping at 27 Shelburne Road, 30 Shelburne Road, 32 Strawberry Hill Court, 1351 Washington Boulevard, 26 Palmer's Hill Road, 122 Palmer's Hill Road, 146 West Broad Street, and 166 West Broad Street, all of which are located in Stamford, and 6 Thorndale Circle, located in Darien, Connecticut.

Interested members of the public are invited to attend. Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Bonds or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and  
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By: Jeffrey A. Asher  
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