

**STATE OF CONNECTICUT**  
**NOTICE OF PUBLIC HEARING**  
**STATE OF CONNECTICUT HEALTH AND**  
**EDUCATIONAL FACILITIES AUTHORITY**  
**REVENUE BONDS,**  
**NORWALK HOSPITAL ISSUE, SERIES G**

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on September 9, 2010 commencing at 10:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106-1978, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, as to the authorization and issuance by the Authority of the above-captioned bonds (the "Bonds") and the nature of the projects described below. The Authority has been requested to make available the proceeds from the sale of the Bonds to be issued in an aggregate principal amount not exceeding \$50,000,000 to finance one or more loans to the Norwalk Hospital Association (the "Institution"), a nonprofit institution existing under the laws of the State of Connecticut, and the Institution's affiliates, Norwalk Hospital Foundation, Inc. ("NHF") and Norwalk Health Care, Inc. ("NHC"), each a nonprofit institution existing under the laws of the State of Connecticut (collectively, the Institution, NHF, and NHC, the "Obligated Group"). The loan will provide moneys for the purposes of financing or refinancing all or a portion of the costs of (i) the demolition, design, renovation, construction, and equipping of an approximately 628 space parking garage for use of the Institution's hospital patients, visitors, and employees at the Institution's main campus, (ii) the planning, design, construction and equipping of a new Ambulatory Pavilion at the Institution's main campus which will contain a Cancer Center, Digestive Disease Center and an expanded Emergency Department, (iii) the funding of other miscellaneous capital expenditures for improvements and/or equipment related to providing health care at the Institution's main campus including but not limited to electronic nursing documentation software and equipment, minimally invasive surgical rooms, life safety infrastructure improvements, bed call and patient safety monitoring equipment, remote telemetry monitoring equipment, blood cell analyzers, and radiation medicine network and beam delivery hardware, (iv) the purchase of radiology equipment in connection with the acquisition of an existing radiology practice, (v) the funding of capitalized interest on the Bonds, (vi) the funding of a debt service reserve fund, if any, on the Bonds, and (vii) the paying of costs of issuance and credit enhancement fees with respect to the Bonds. The properties, improvements, facilities and equipment financed or refinanced with the proceeds of the Bonds and described in items (i), (ii) and (iii) above will be owned and/or operated by the Institution and are/or will be located in the State of Connecticut at the Institution's main campus located within the area bounded by Maple Street, Brush Street, Stevens Street and Rhondolia Park in Norwalk, Connecticut. The equipment described in item (iv) above will be owned by the Institution and located at 148 East Avenue, Norwalk Connecticut 06856.

Interested members of the public are invited to attend. Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Bonds or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard, 7th Floor  
Hartford, Connecticut 06106-1978

By: Jeffrey A. Asher  
Executive Director