

State of Connecticut

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority  
Revenue Bonds,  
Bristol Hospital Issue, Series C

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on Tuesday, May 14, 2019 commencing at 10:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the location and nature of the improvements and projects described below.

The Authority has been requested to make available proceeds from the sale of the Bonds to be issued in one or more series in an aggregate principal amount not exceeding \$40,000,000, for the purpose of making one or more loans to The Bristol Hospital, Inc. (the "Hospital"), Bristol Health Care, Inc. ("BHC"), Bristol Hospital EMS, LLC ("BEMS"), Bristol Homecare and Hospice Agency, Inc. ("BHHA"), Bristol Hospital Development Foundation, Inc. ("BHDF"), and HG Property Holdings, LLC ("HG"), each individually a "Member", and collectively, the "Obligated Group." The Hospital, BHC, BHHA and BHDF are nonprofit institutions established under the laws of the State of Connecticut. BEMS and HG are for profit entities established under the laws of the State of Connecticut. The loans will provide moneys to (I) reimburse the Hospital for and otherwise finance all or a portion costs relating to the expansion and renovation of the Hospital's emergency room department, including renovations, rehabilitation, improvements, equipment, site improvements, and other construction related to (a) the addition of ten behavioral health exam rooms within the emergency room department, (b) the reconstruction and renovation of the department's private, semi-private, pediatric and isolation exam rooms, (c) the reconstruction and renovation of the department's vertical treatment stations, (d) the reconstruction and renovation of the department's cardiology triage room, (e) renovated office space, (f) an upgraded employee area, and (g) a compassion room; (II) reimburse the Hospital for and otherwise finance all or a portion of the costs relating to the renovation and modernization of the Hospital's institutional pharmacy; (III) refund all or a portion of the Authority's outstanding Revenue Bonds, Bristol Hospital Issue, Series B (the "Series B Bonds"); (IV) reimburse for and otherwise finance all or a portion of the costs of miscellaneous construction, renovation, improvements, equipment and furniture acquisition and installation at the Obligated Group's facilities; (V) fund capitalized interest for the Bonds; and (VI) pay costs of issuance and credit enhancement fees, if any, with respect to the Bonds.

The Series B Bonds were issued to provide a loan to the Obligated Group, the proceeds of which were used (a) to finance and refinance the relocation, expansion and modernization of the Hospital's inpatient/outpatient perioperative service facility to be attached to the existing Hospital's facility via a bridge/connector and an elevator tower, (b) to renovate and relocate specific patient care and diagnostic departments to the area presently occupied by surgical services including Oncology, Pain Management and Cardiac Rehabilitation, (c) to construct additional labor and delivery patient rooms, (d) to renovate existing interior space to accommodate additional inpatient clinical space, (e) to purchase a replacement CT scanner, (f) to replace the absorption cooling units in the facility power plant, (g) to relocate the Hospital's Business Office and Information Technology Office, (h) to construct additional parking for patients and visitors, (i) to renovate and repair certain miscellaneous capital projects and the acquisition of miscellaneous equipment necessary or convenient in the operation of the Hospital's business, (j) to refund the Authority's Revenue Bonds, Bristol Hospital Issue, Series A (the "Series A Bonds"), and (k) to pay certain costs of issuance and credit enhancement fees with respect to the Series B Bonds.

**Error! Unknown document property name.**

The Series A Bonds were issued to provide a loan to the Obligated Group, the proceeds of which were used (a) to construct, acquire, renovate the nursing home owned by BHC which is located at 400 North Main Street, Bristol, Connecticut (the "BHC Nursing Home"), including necessary attendant facilities, equipment, site work and utilities thereof, including the refinancing a portion of the costs of the nursing home, (b) to renovate the Hospital's emergency room department and a wing of the Hospital known as the Barnes Building, (c) to relocate the Hospital's ambulatory surgery facilities, (d) to acquire and install a new telephone system, a new tape drive system, digital dictation equipment, an IBM System AS/400 and a nuclear medicine camera, (e) to renovate the Hospital's lobby, auditorium and data processing, business, personnel and finance offices, (f) to renovate and refurbish the 6th and 7th floors of the Hospital, including the acquisition and installation of patient furnishings, (g) to renovate the Hospital's heating, ventilation and air conditioning system, (h) to acquire and clear the sites and the paving of the parking lots located adjacent to the Hospital on Queen Street, (i) to construct a radiographic room, (j) to fund a debt service reserve fund, and (k) to pay capitalized interest, certain costs of issuance and credit enhancement fees with respect to the Series A Bonds.

The facilities financed and refinanced with the proceeds of the Bonds are owned and operated by the Hospital or other Members of the Obligated Group and, except for the BHC Nursing Home, are located on the Hospital's main campus located at 41 Brewster Road, Bristol, Connecticut, and at the various Obligated Group facilities (proximate to the Hospital's main campus) located at 8-10, 54, 58 and 60 Brewster Road, 181-183 and 187 Queen Street, 145 Queen Street and Goodwin Street, Condon Road and Brewster Road, Condon Court, Bradley Street, Newell Road. The BHC Nursing Home, financed with proceeds of the Series A Bonds in a principal amount not exceeding \$10,000,000, was constructed in the early 1990s and is located at 400 North Main Street, Bristol, Connecticut.

Interested members of the public are invited to attend. Persons desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced proposed issue of the Bonds and the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard, 7th Floor  
Hartford, Connecticut 06106  
By: Jeanette W. Weldon  
Executive Director