1. Minutes of the Board of Directors Meeting of June 20, 2012

2. Current and Pending Bond Issues
   A. Financing Forecast Report (Eileen MacDonald)
   B. Summary of CHEFA Financings (Eileen MacDonald)
   C. Interest Rate Update (Cynthia Peoples)
   D. Market Update and Recent Transactions (Cynthia Peoples)

3. Preliminary Staff Memo
   A. Connecticut State Colleges and Universities Issue, Series M (Michael Morris)

4. Final Staff Memos
   A. Masonicare Corporation Issue, Series E (Michael Morris)
   B. Renbrook School Issue, Series B (Michael Morris)

5. Bond Issue Authorization Resolutions
   A. Masonicare Corporation Issue, Series E (Michael Morris)
   B. Renbrook School Issue, Series B (Michael Morris)

6. CHEFA Financial Operations
   A. Financial Statements: May 2012 (JoAnne Mackewicz)

7. Revised Audit Report on Organizational Governance: Governance and Risk Management Frameworks (Norberto Ramirez)

8. Executive Director’s Report (Jeffrey Asher)

9. Other Business
   A. Next meeting date: Wednesday, September 19, 2012 at 1:30 p.m.